

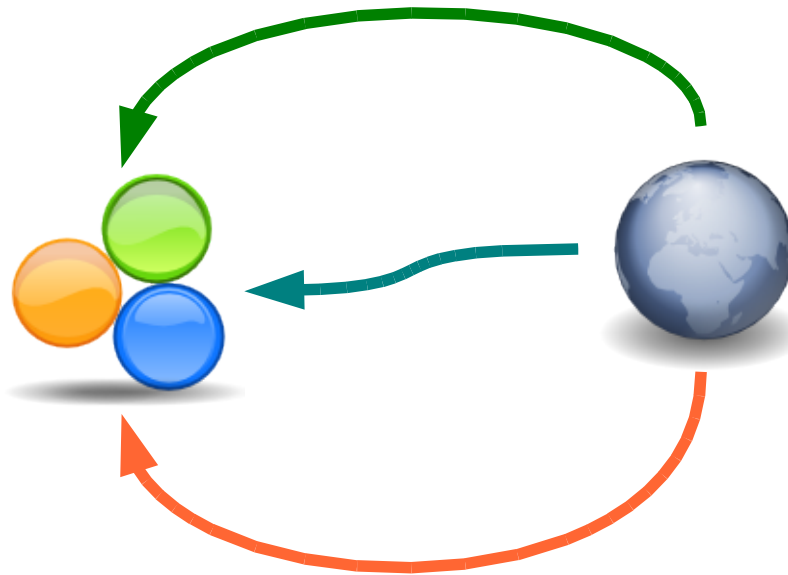
Alessandria, January. 17<sup>th</sup>

## Reasoning on web services with choreographies and capabilities

Matteo Baldoni, Cristina Baroglio, Alberto Martelli,  
Viviana Patti, Claudio Schifanella

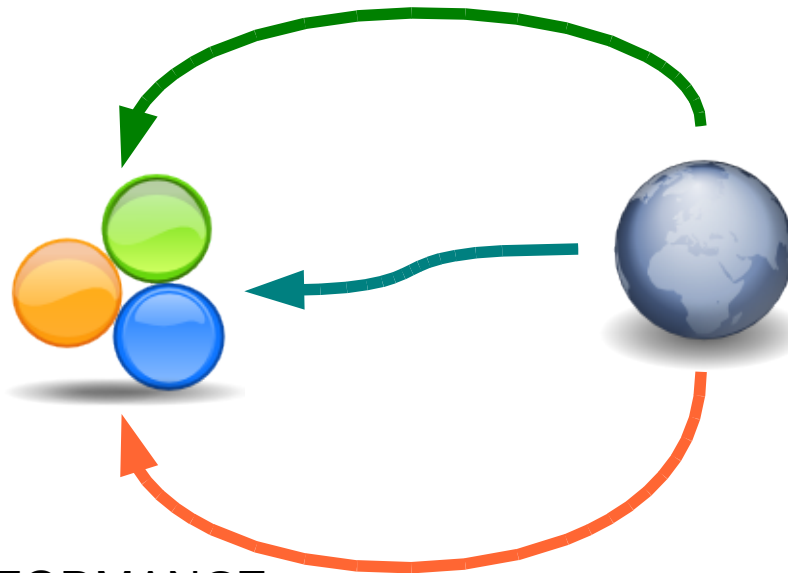
# Introduction

- The platform-independent nature of services is a stimulus to develop new business processes by combining existing entities, enabling component *re-use*



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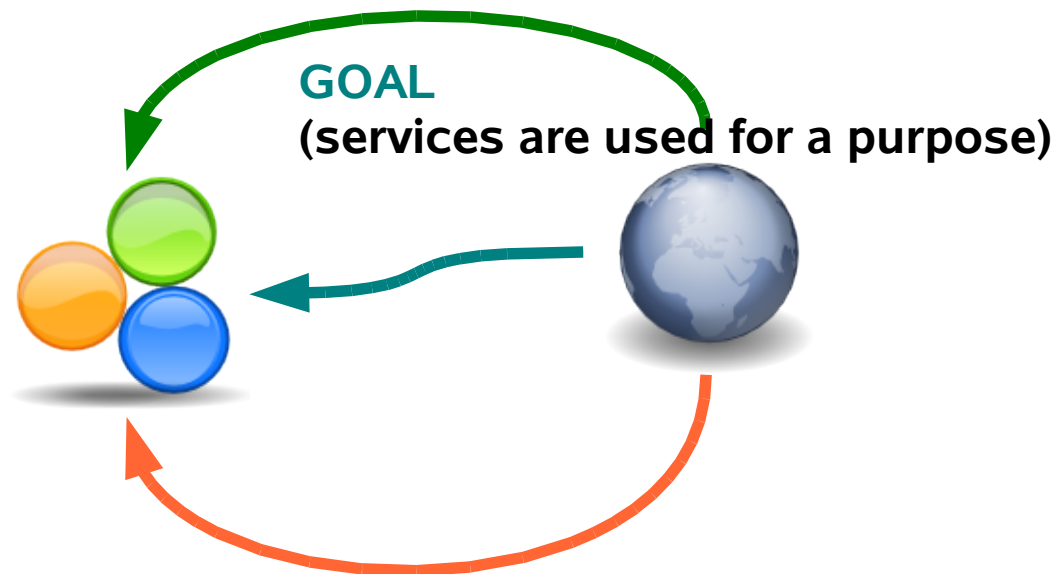
- The platform-independent nature of services is a stimulus to develop new business processes by combining existing entities, enabling component *re-use*



CONFORMANCE  
(ability to interact according to a given schema)  
[ICSOC'06]

# Introduction

- The platform-independent nature of services is a stimulus to develop new business processes by combining existing entities, enabling component *re-use*




# Goal-driven decision

- Participation to an interaction is often the result of a decision process driven by a goal condition:

*a service provider allows the participation of a service to the interaction specified by a choreography given that, after the execution of its service, a goal condition holds*

- More simply, we say that **the service decides to take a role if it can achieve a goal**

# Perspective

- It would be nice to have
    - an abstract specification of the desired composite system plus
    - **algorithms** to decide if some existing services correspond to this specification
  - Choreographies have opened new perspectives on the representation of abstract specifications but *the idea of using an abstract specification as a model for guiding the selection and composition of services is still embryonic*
- 
- Indeed a choreography is a sort of contract; given that it contains sufficient information, by **reasoning** on it, it is possible to decide if a service should play a role

# Perspective

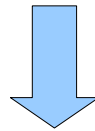
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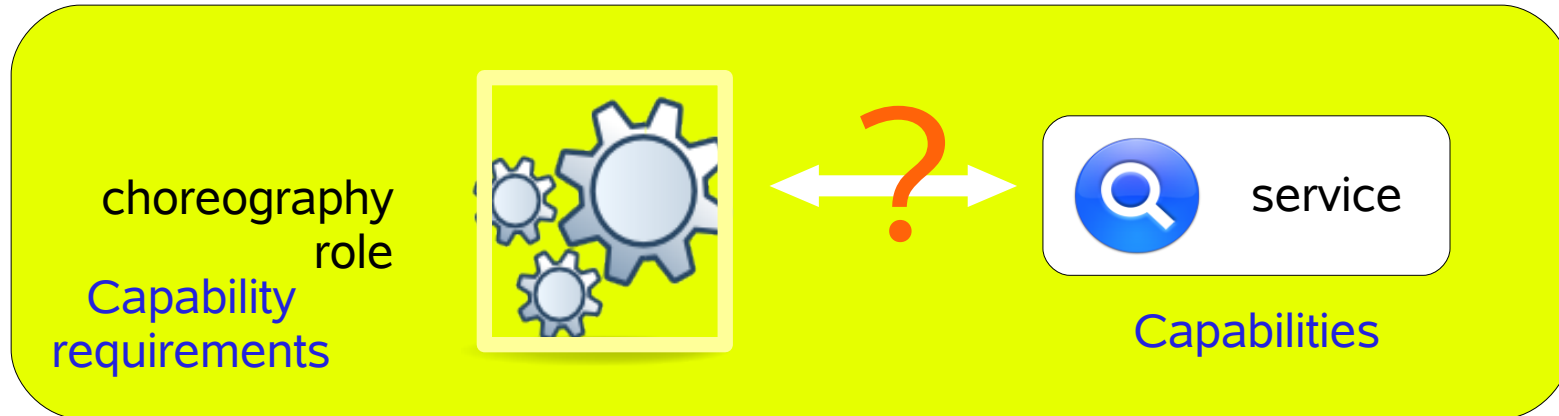


## Two results

- **Result 1:** extension of choreographies with capability requirements so to enable if and how a service can implement a role, taking into account the service goal
- **Result 2:** on the same principle, selection of an appropriate interlocutor

In both cases sophisticated forms of matching taking into account the **choreography** are needed

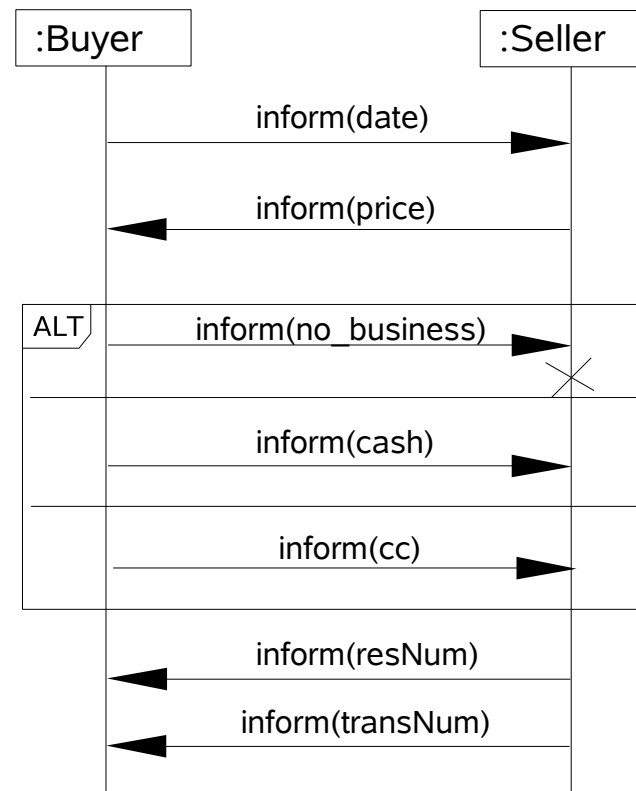
# Role selection



- Let's focus on a single *choreography role* and on a *service* which might possibly play it
- In previous work [IJBPI07] we have introduced:
  - capability requirements
  - capabilities

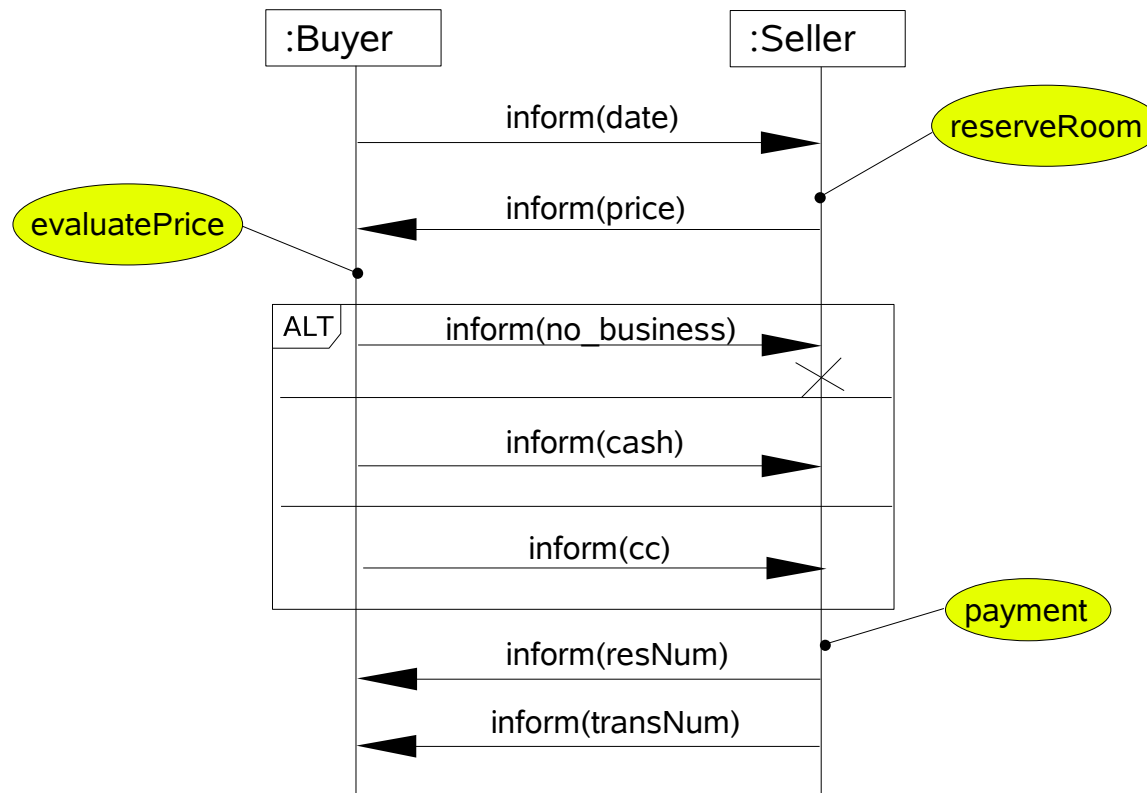
# Extending choreographies: an example

## A room reservation protocol

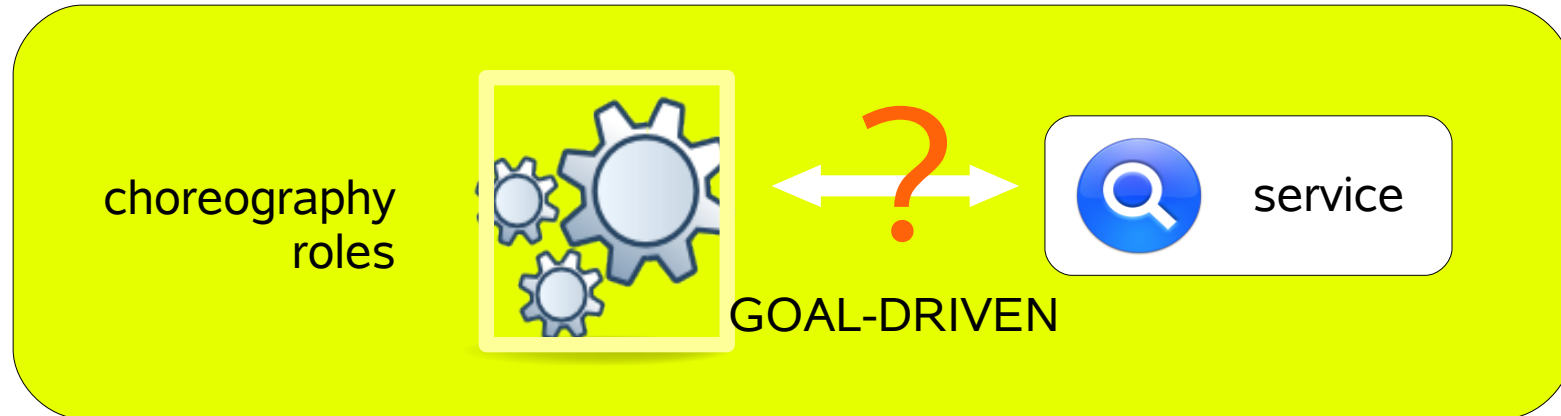


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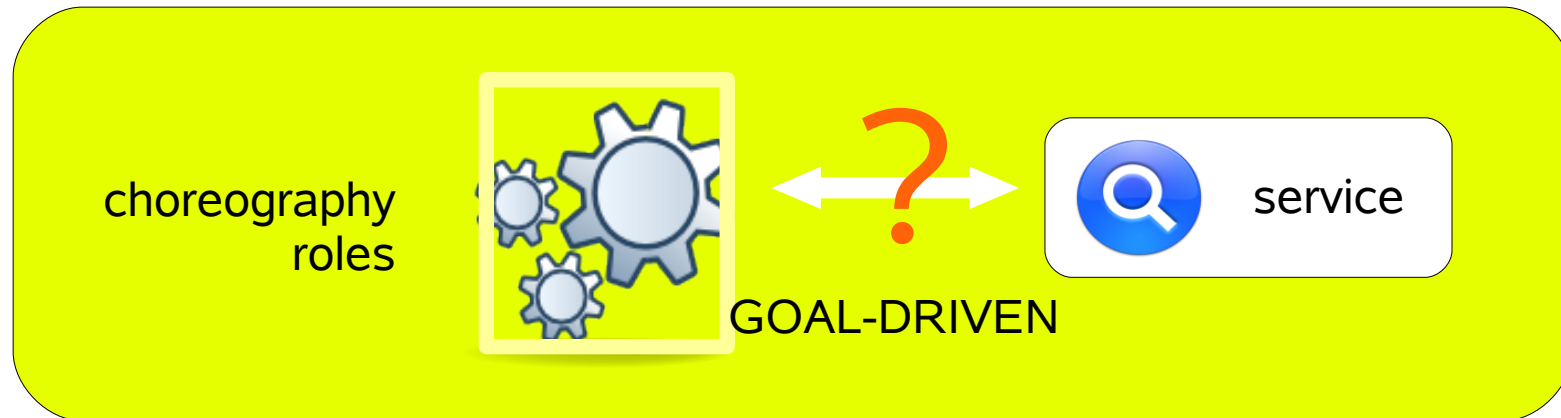


# Role selection



- The target is to decide if the service has the right “*capabilities*” for playing the role specification, eventually building an executable policy out of the role specification
- Goal-driven decision!

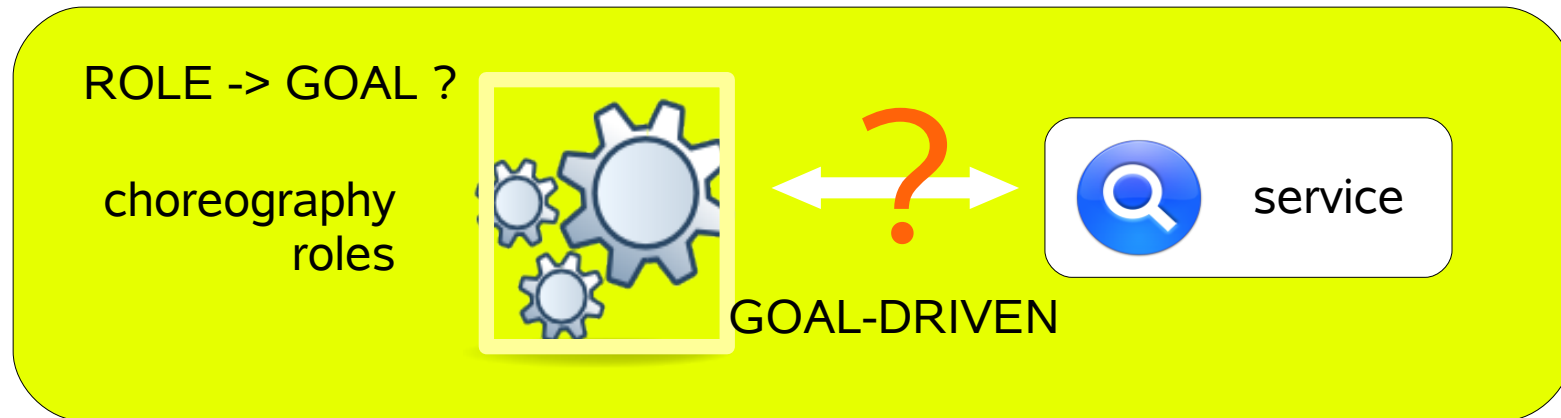
# Role selection



- Deliberation process:

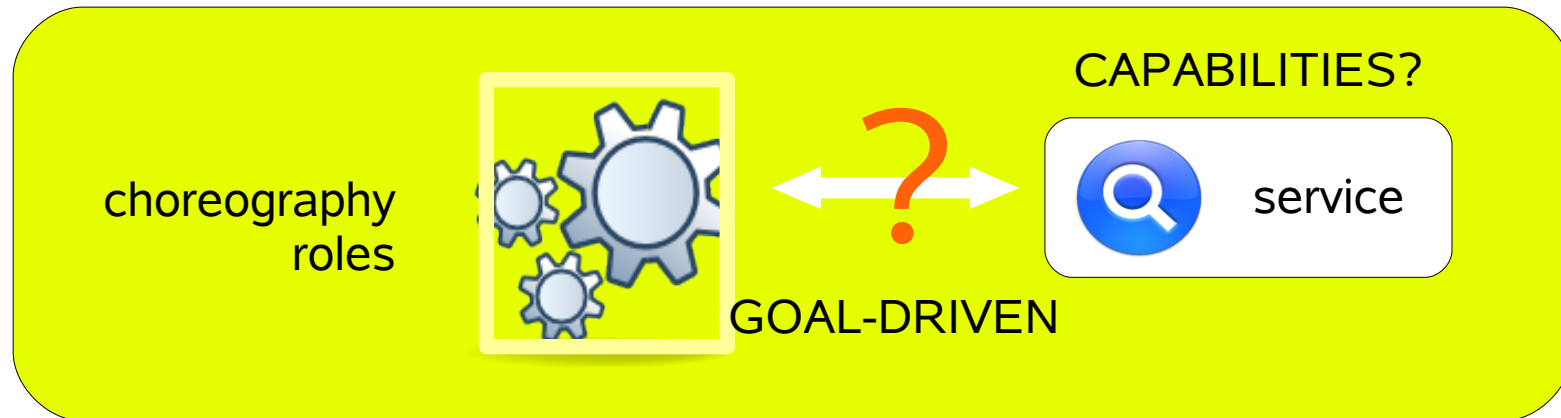
- verify if a choreography role allows the achievement of a goal
- check if the service has the capabilities for playing the role
- capabilities must be selected in a way that preserves the goal

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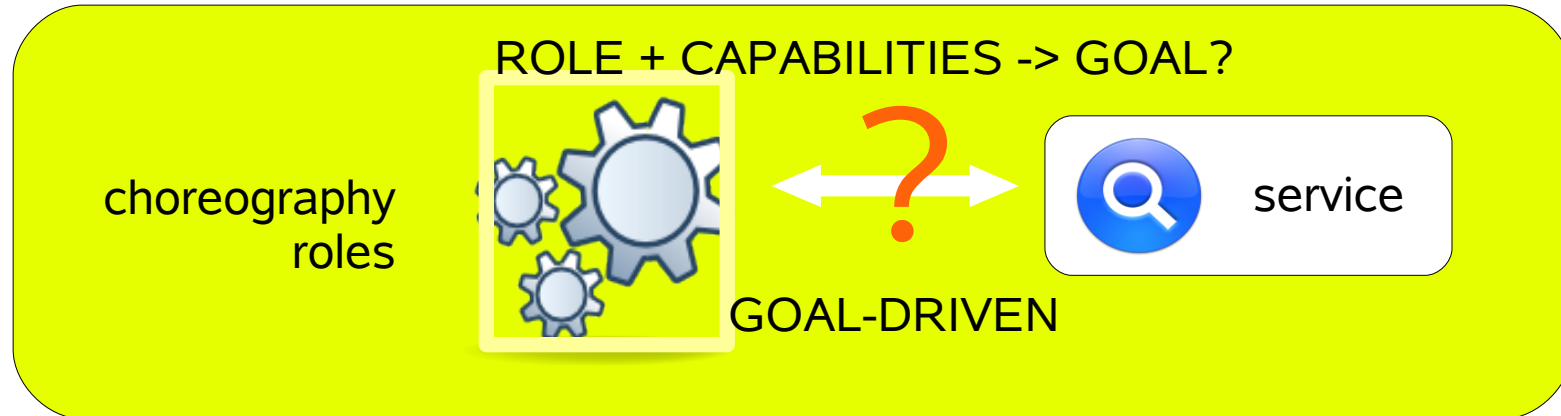
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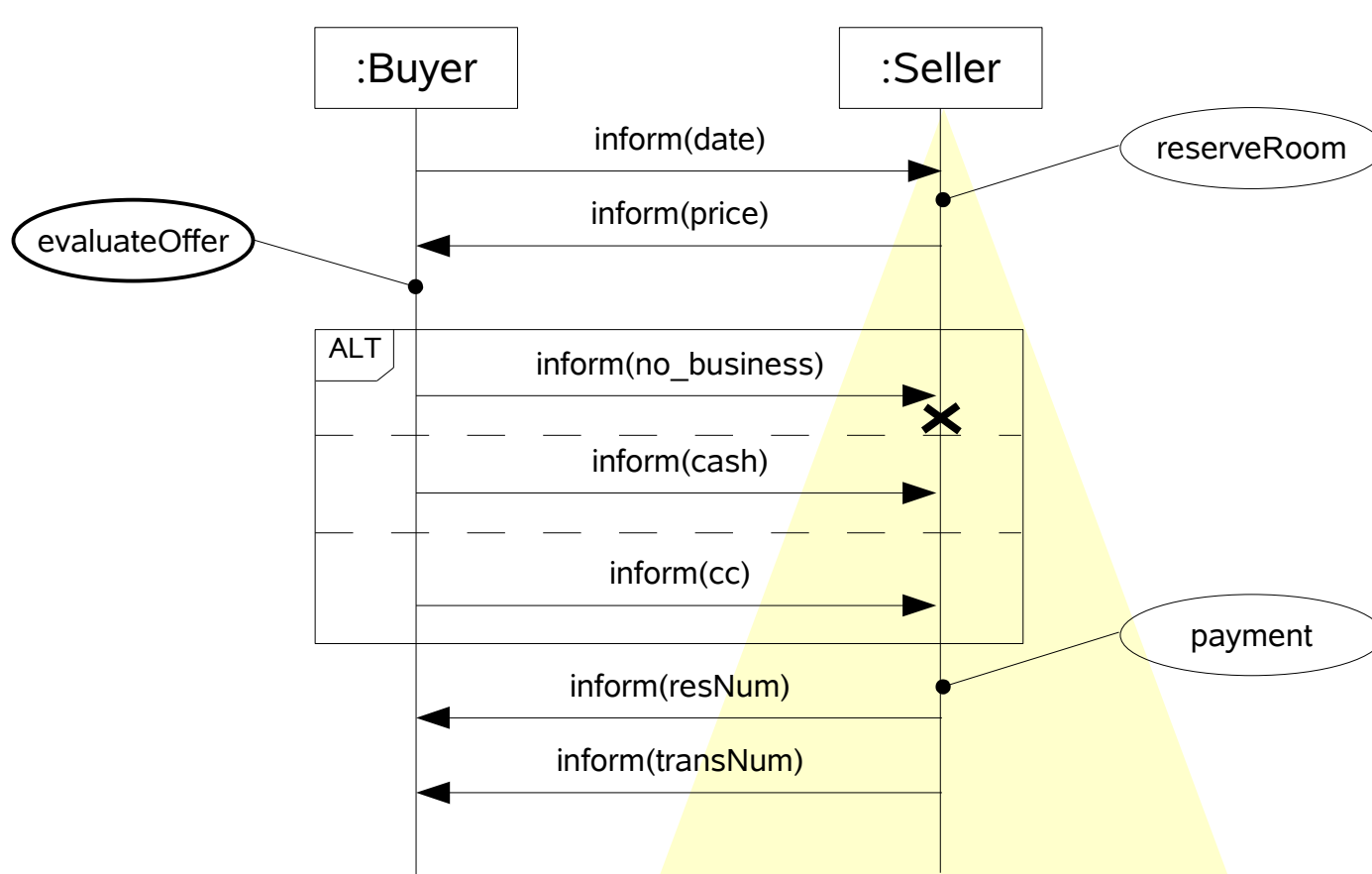


# Role selection



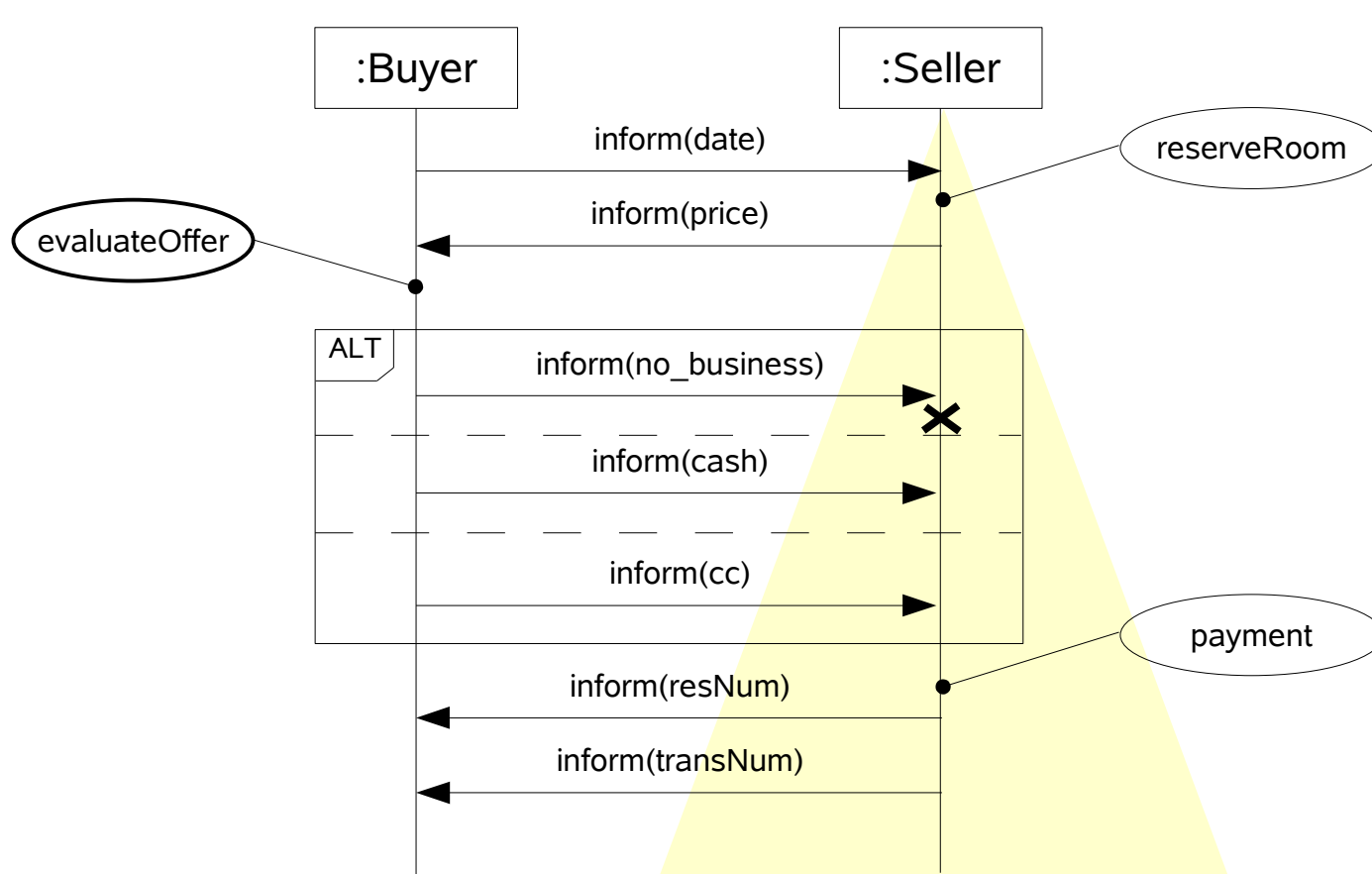
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# The room reservation example



s1 will play as a Seller

# The room reservation example

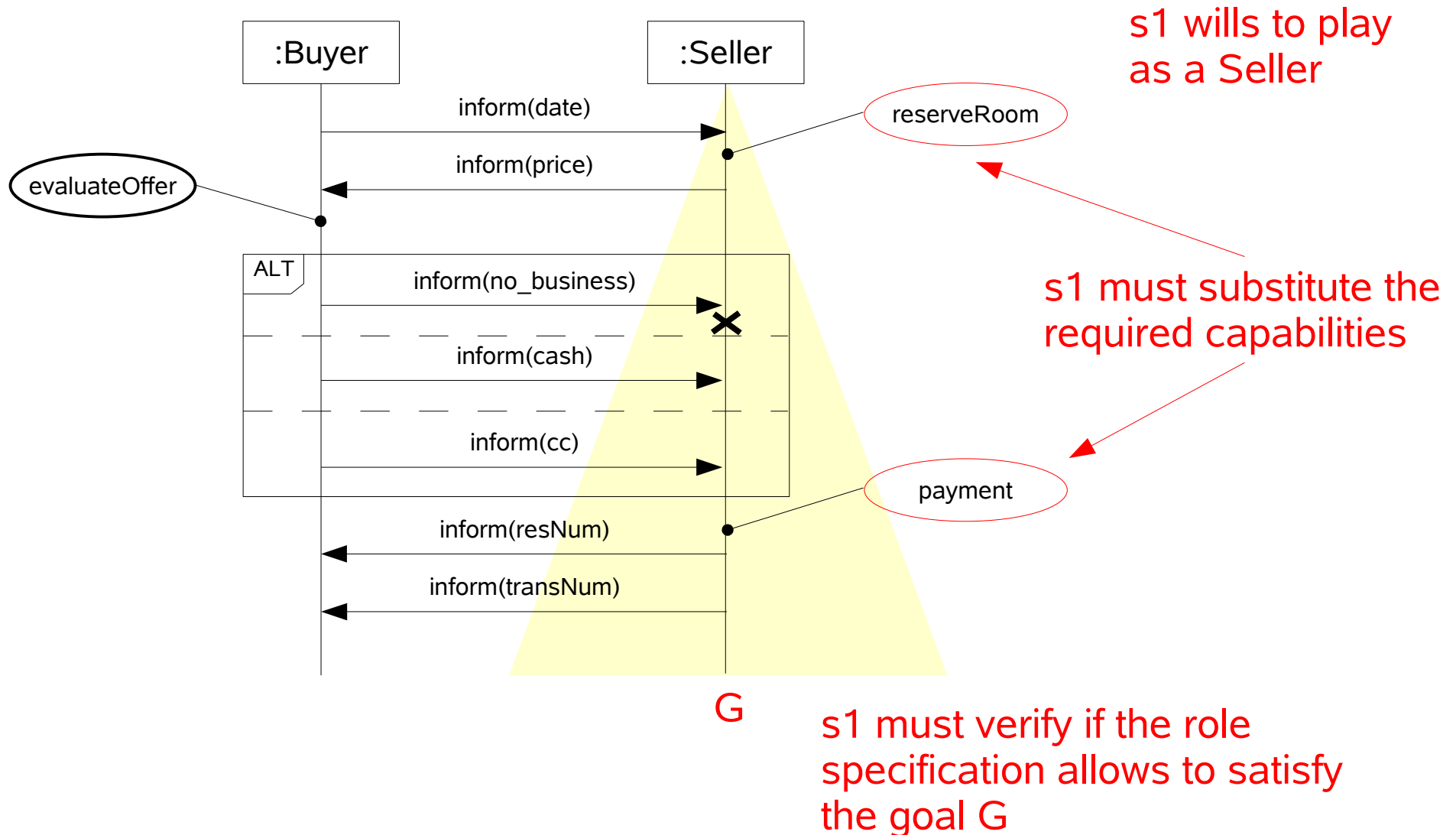


s1 will play as a Seller

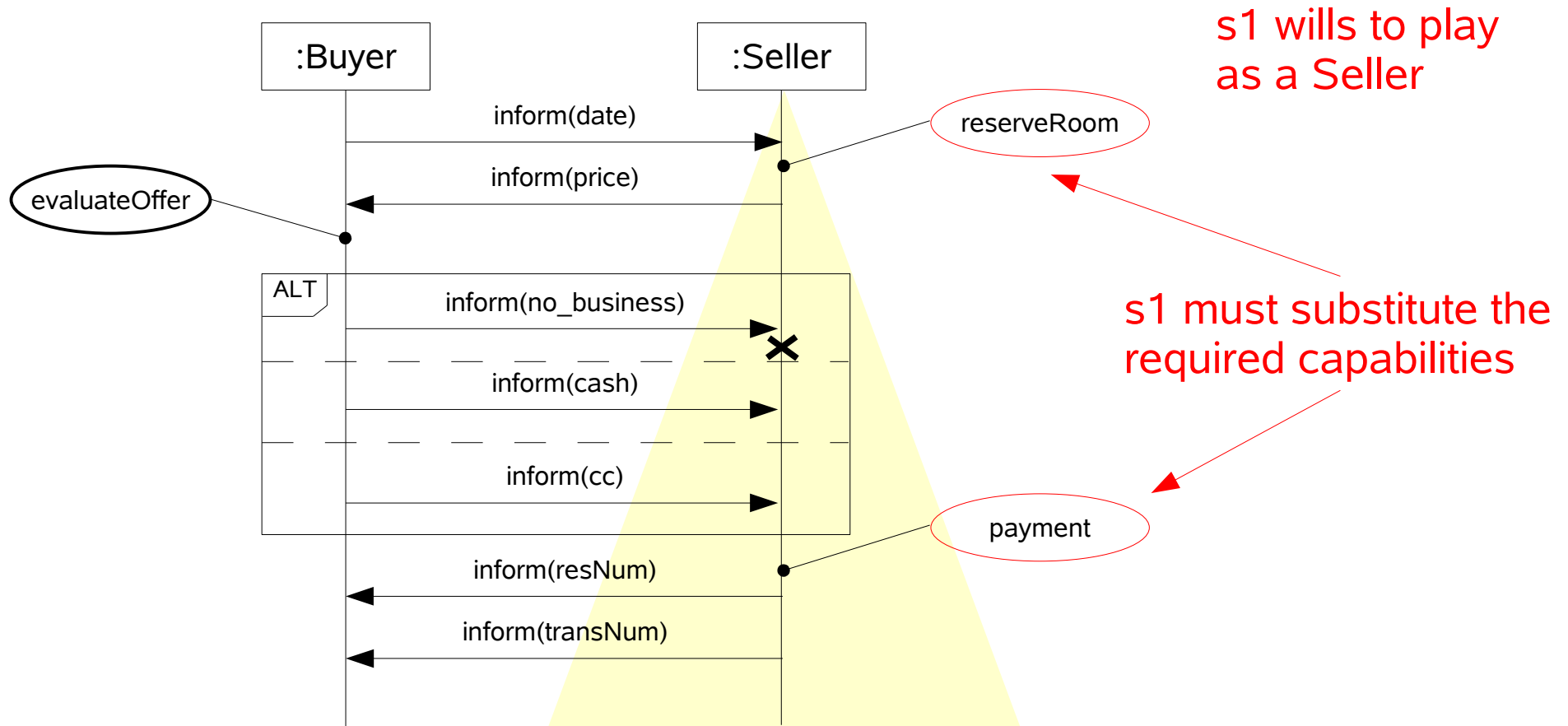
G

s1 must verify if the role specification allows to satisfy the goal G

# The room reservation example



# The room reservation example



s1 will play as a Seller

s1 must substitute the required capabilities

G will be preserved after the substitution?

G  
s1 must verify if the role specification allows to satisfy the goal G

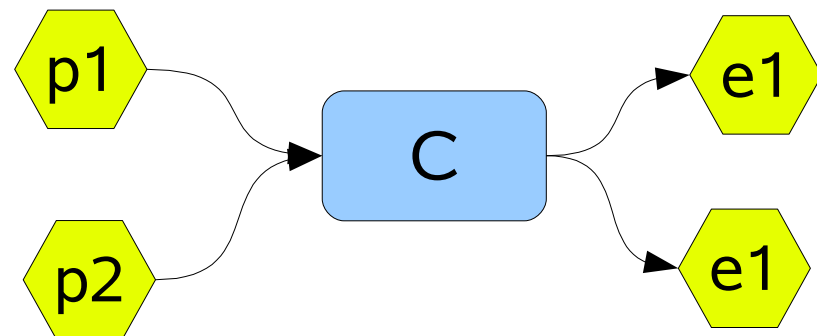
# How to specify capabilities?

- Many alternatives! We follow an **action metaphor**:

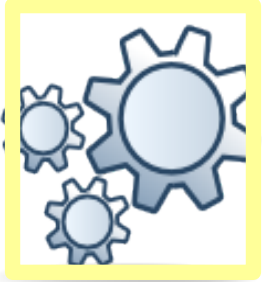
Capability: action

- preconditions
- effects

- **Motivation**: reasoning about the consequences of actions is adequate for a goal-driven deliberation process

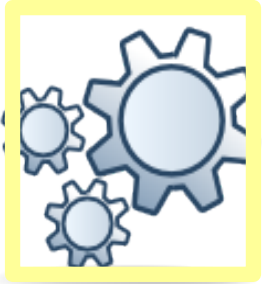


# Formalization: role description

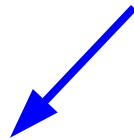


$$R_d = \langle S_A, G_A, CR, P \rangle$$

# Formalization: role description



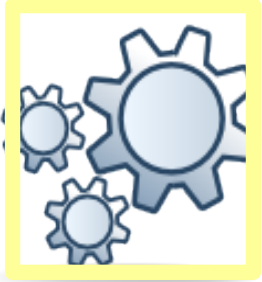
$$R_d = \langle S_A, G_A, CR, P \rangle$$



communicative  
actions



# Formalization: role description

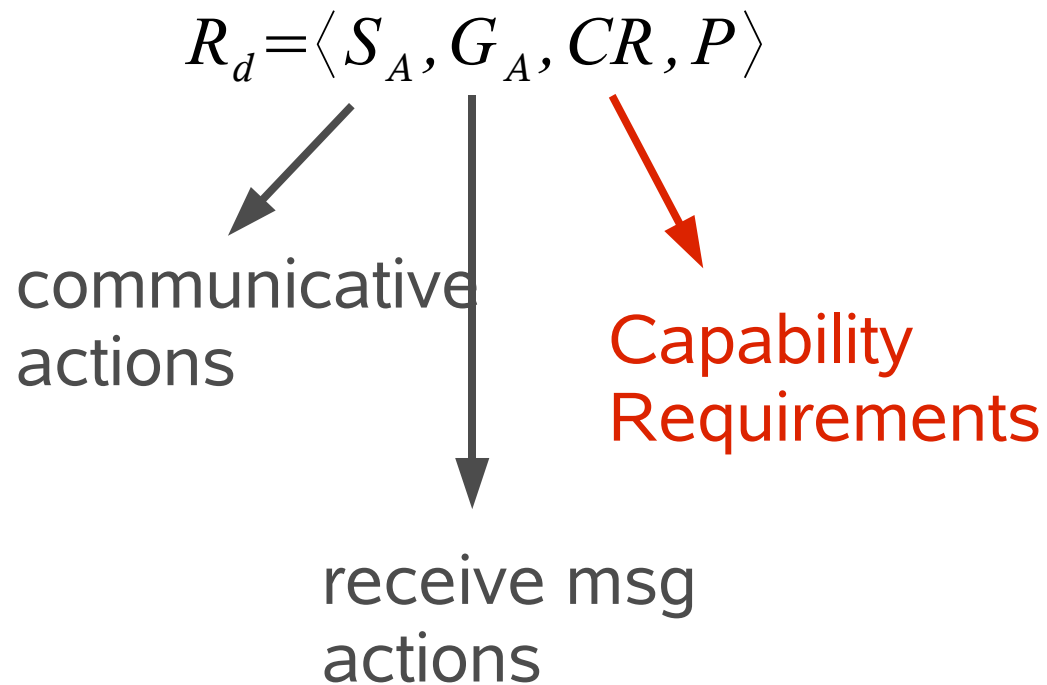
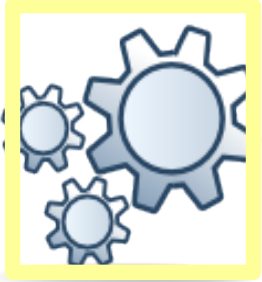


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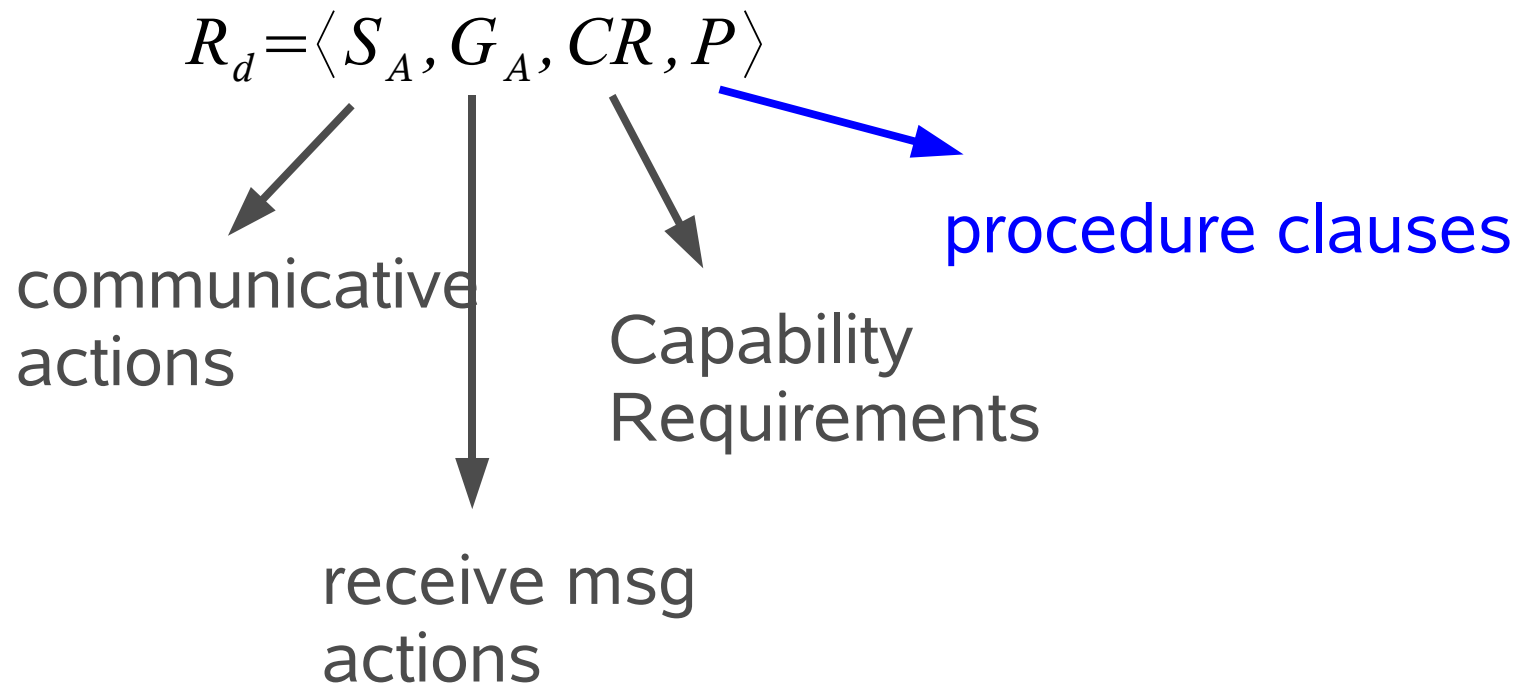
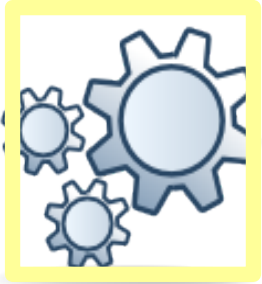
communicative  
actions

receive msg  
actions

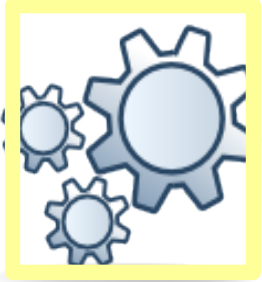
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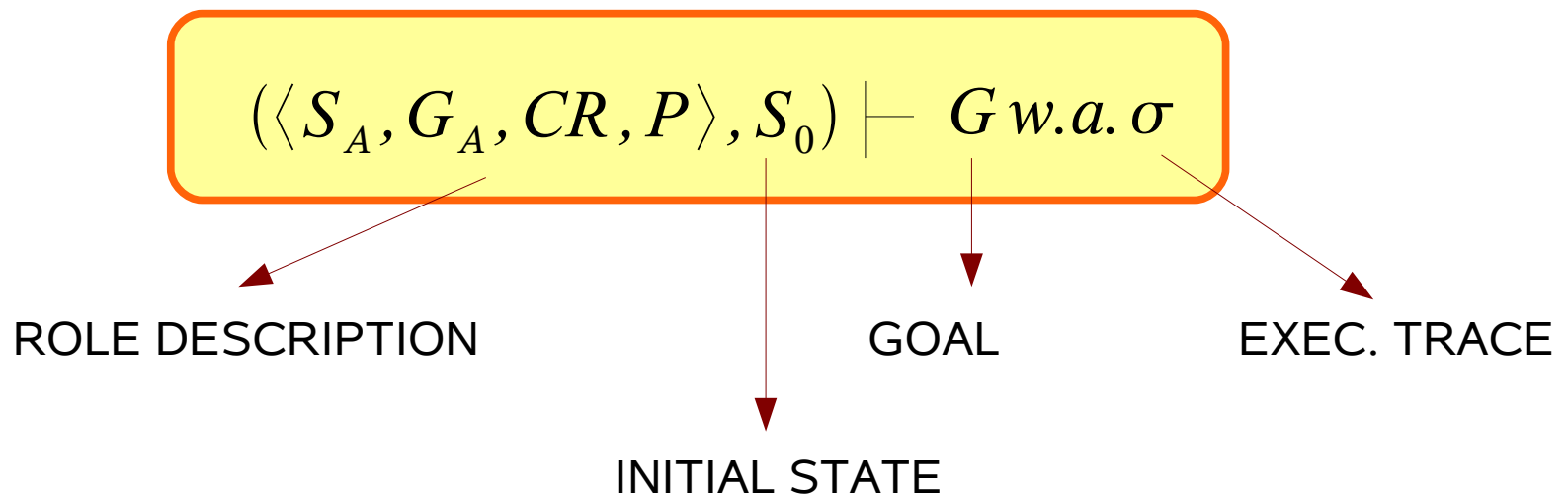
Every capability requirement  $cr$  is defined by its preconditions and effects:

$cr$  **causes**  $\{E_1, \dots, E_n\}$

$cr$  **possible if**  $\{P_1, \dots, P_t\}$

# Reaching a goal

- Given a role description and an initial state, it is possible to verify if it is possible to reach a state where a goal  $G$  holds
- If the answer is positive, an execution trace leading to such a state is returned:



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$$(\langle S_A, G_A, CR, P \rangle, S_0) \vdash G \text{ w.a. } \sigma$$

- Useful to decide whether taking a role in a given choreography

# Formalization: policy description



service

$$P_d = \langle S_A, G_A, C, P \rangle$$

Analogous to a role description: the actual capabilities of a service substitute the capability requirements

Capabilities are defined as:

**$c$  causes  $\{E_1, \dots, E_n\}$**

**$c$  possible if  $\{P_1, \dots, P_t\}$**

# Substitutions and goals

- Given a set  $C$  of capabilities we can turn a role description into a policy description by applying a substitution  $\theta = [C/CR]$

$$R_d = \langle S_A, G_A, CR, P \rangle \xrightarrow{\theta} P_d = \langle S_A, G_A, C, P\theta \rangle$$

- Given that

$$(\langle S_A, G_A, CR, P \rangle, S_0) \vdash G \text{ w.a. } \sigma$$



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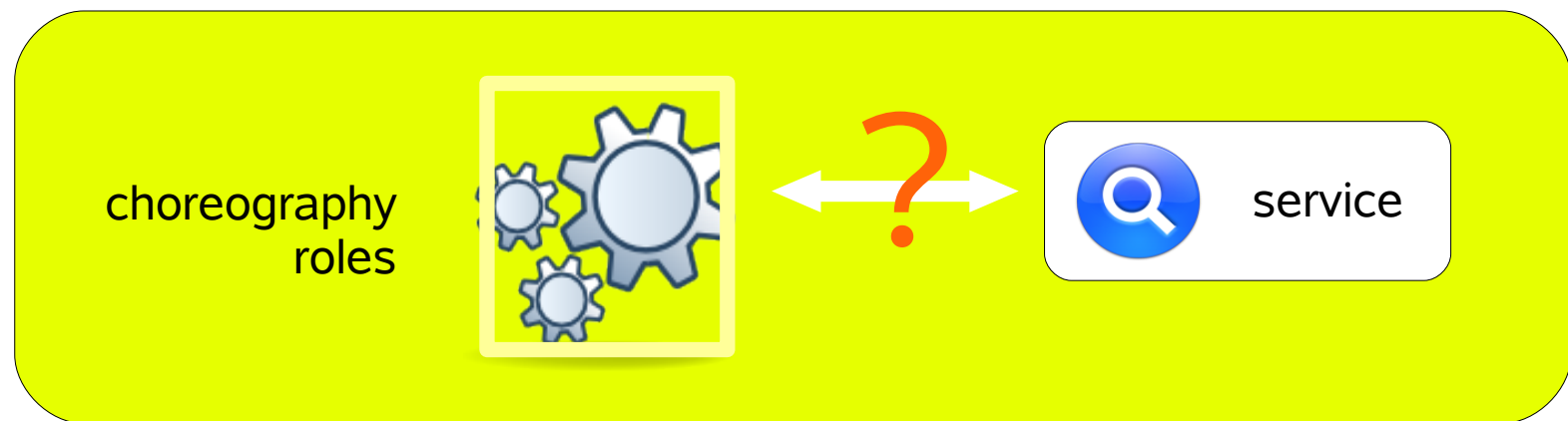
- Can the goal be achieved also after the substitution?

$$(\langle S_A, G_A, C, P\theta \rangle, S_0) \vdash G \text{ w.a. } \sigma\theta \quad ?$$

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ROLE -> GOAL

⇒

ROLE + CAPABILITIES -> GOAL?

# Reasoning on capabilities

- More in general:

$$\exists \theta = [C/CR] \text{ s.t. } (\langle S_A, G_A, CR, P \rangle, S_0) \vdash G \Rightarrow$$

$$(\langle S_A, G_A, C, P\theta \rangle, S_0) \vdash G$$

- Must an entity have **all** the capabilities required for a role?

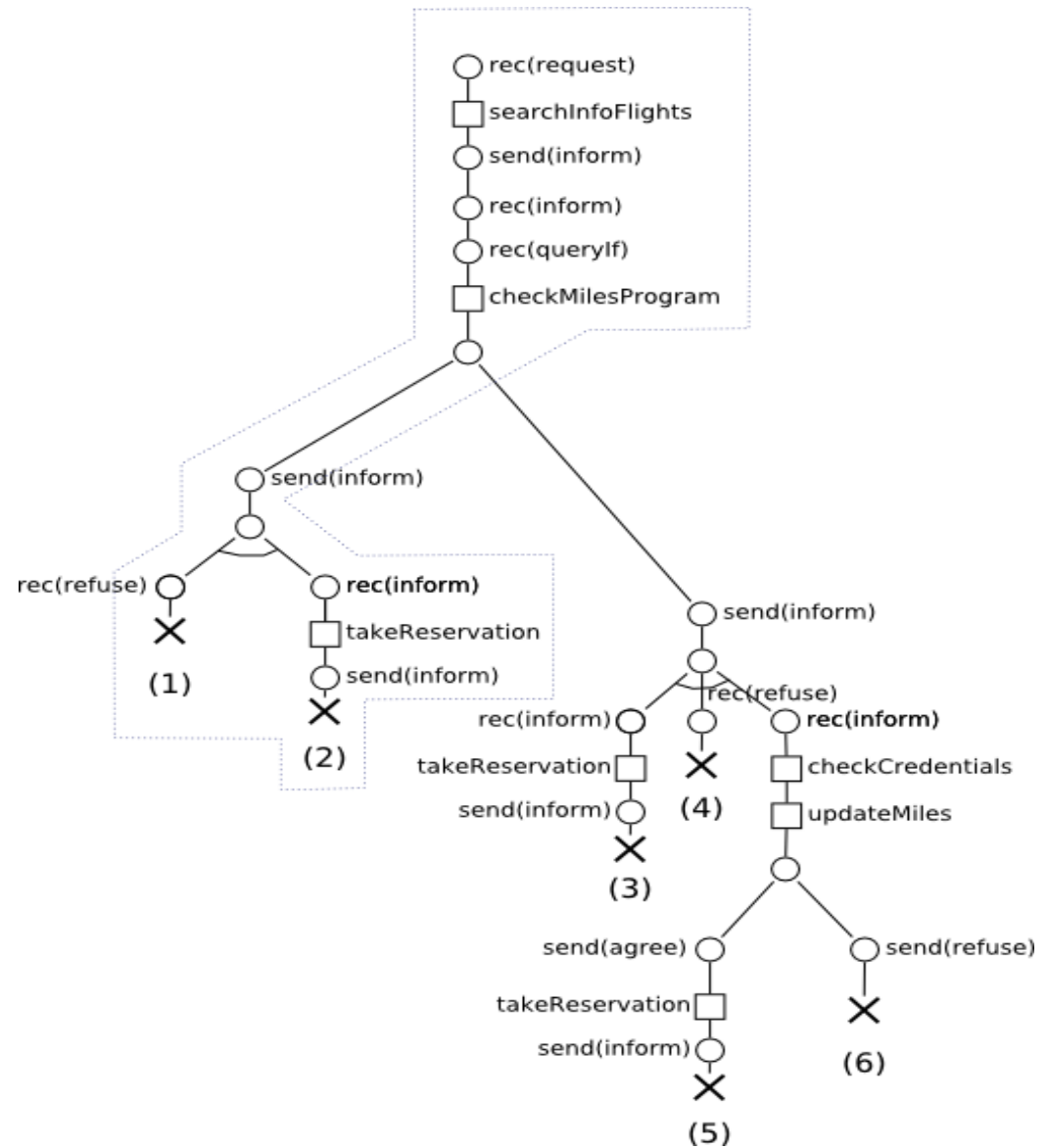
$$\exists \sigma, \theta' = [C/CR_\sigma], CR_\sigma \subseteq CR \text{ s.t.}$$

$$(\langle S_A, G_A, CR, P \rangle, S_0) \vdash G \text{ w.a. } \sigma \Rightarrow$$

$$(\langle S_A, G_A, C, P\theta' \rangle, S_0) \vdash G \text{ w.a. } \sigma\theta'$$

# Reasoning on capabilities

- A seller wants to sell some tickets
- But it can only handle credit card payments



# Reasoning on capabilities

- Moreover, the set of capabilities of an entity could depends on the context

$$\exists \sigma, \theta'' = [C' / CR_\sigma], C' \subseteq C, CR_\sigma \subseteq CR \text{ s.t.}$$

$$(\langle S_A, G_A, CR, P \rangle, S_0) \vdash G \text{ w.a. } \sigma \Rightarrow$$

$$(\langle S_A, G_A, C', P \theta'' \rangle, S_0) \vdash G \text{ w.a. } \sigma \theta''$$

# Related publications

- M. Baldoni, C. Baroglio, A. Martelli, V. Patti, and C. Schifanella. “*Interaction Protocols and Capabilities: A Preliminary Report*”. In J. J. Alferes, J. Bailey, W. May, and U. Schwertel, editors, Post-Proc. of the Fourth Workshop on Principles and Practice of Semantic Web Reasoning, PPSWR 2006, volume 4187 of LNCS, pages 63-77. Springer, 2006
- M. Baldoni, C. Baroglio, A. Martelli, V. Patti, and C. Schifanella. “*The Need of Capability Requirements Inside Choreographies and Interaction Protocols*”. In Y. Yan and L. Zhang, editors, Proc. of the 2006 International Workshop on Service Oriented Techniques (SOT06), pages 17-24, August 2006
- M. Baldoni, C. Baroglio, A. Martelli, V. Patti, and C. Schifanella. “*Reasoning on choreographies and capability requirements*”. International Journal of Business Process Integration and Management, IJBPIIM, 2(4), 2007

# Flexibility

- $\theta$  can be any kind of association between the operations provided by a service with the operations described in the choreography
- It is the result of a matching process
- It is unlikely that an existing operation perfectly matches a specification it wasn't designed for
- Some degree of flexibility in the matching process is needed (same perspective as in semantic matchmaking)
- Flexible match is required in order to enhance software reuse

# Zaremski and Wing Match rules

- Zaremski and Wing propose a formal specification to describe the behavior of software components [*Specification matching of software components, ACM 1997*]
- This work allows to determine if two software components match
- Software components are described by means of preconditions and effects
- Five degrees of relaxed matches



# Zaremski and Wing Match rules

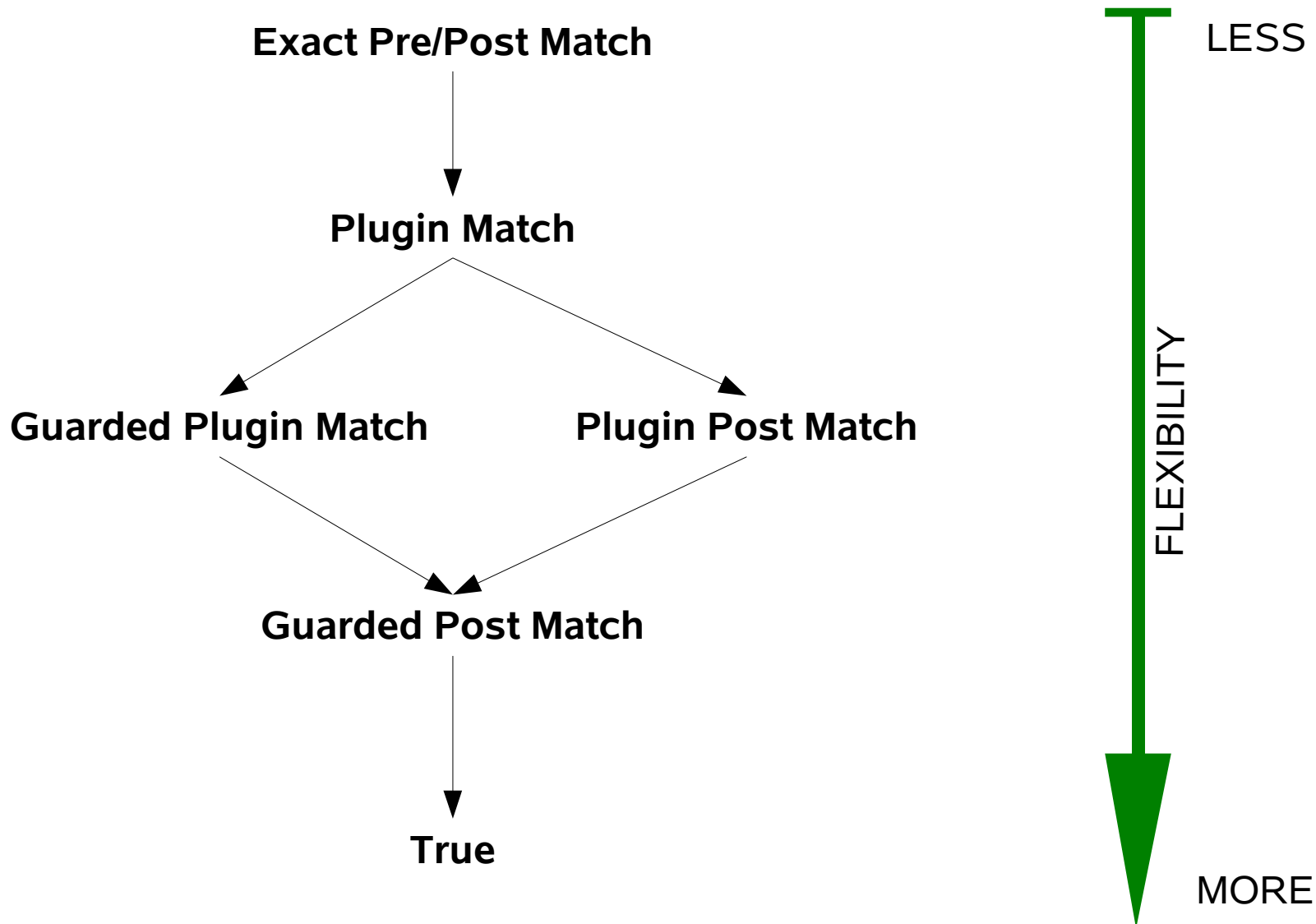
- EM** • Exact pre/post match:  $R_{pre} \Leftrightarrow S_{pre} \wedge R_{post} \Leftrightarrow S_{post}$
- PIM** • Plugin match:  $R_{pre} \Rightarrow S_{pre} \wedge S_{post} \Rightarrow R_{post}$
- POM** • Plugin Post match:  $S_{post} \Rightarrow R_{post}$
- GPIM** • Guarded Plugin match:  $R_{pre} \Rightarrow S_{pre} \wedge (S_{pre} \wedge S_{post}) \Rightarrow R_{post}$
- GPOM** • Guarded Post match:  $(S_{pre} \wedge S_{post}) \Rightarrow R_{post}$

R = Requirement

S = Software component

pre and post are logic formulae

# Zaremski and Wing lattice



# Zaremski and Wing Match rules

- EM** • Exact pre/post match:  $Pr(c_r) = Pr(c) \wedge Ef(c_r) = Ef(c)$
- PIM** • Plugin match:  $Pr(c_r) \supseteq Pr(c) \wedge Ef(c) \supseteq Ef(c_r)$
- POM** • Plugin Post match:  $Ef(c) \supseteq Ef(c_r)$
- GPIM** • Guarded Plugin match:  $Pr(c_r) \supseteq Pr(c) \wedge$   
 $((Pr(c) \cup Ef(c)) \supseteq Ef(c_r))$
- GPOM** • Guarded Post match:  $((Pr(c) \cup Ef(c)) \supseteq Pr(c_r))$

$cr \Rightarrow$  Capability Requirement

$c \Rightarrow$  Capabilities!

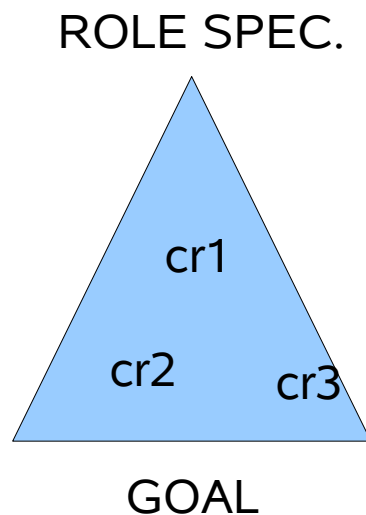
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# Flexibility + goal

- **Problem:** these matches compare a **single operation** description to a **single requirement**, they are *local*
- When a service adopts a goal to achieve a goal of interest, these matches, but EM, do not guarantee that after the substitution (of capabilities to capability requirements) the goal will be preserved

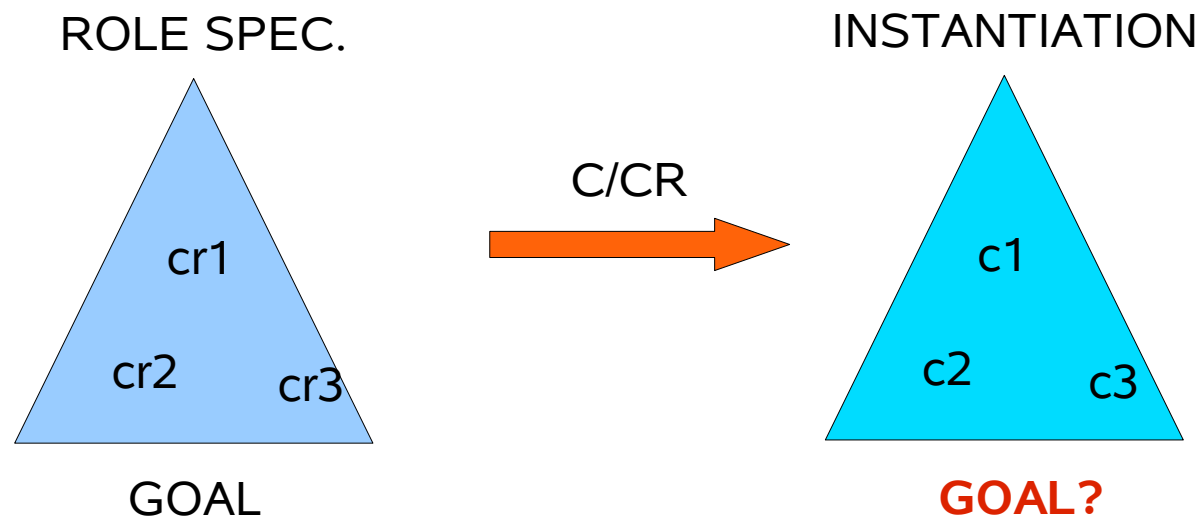
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Idea: to use constraints derived from the choreography, which defines the global execution context

## Def - Conservative substitution

- Let  $\langle S_A, G_A, CR, P \rangle$  be a role description,  $S_0$  the initial state, and  $G$  the goal of interest. When the following relation holds:

$$\exists \sigma, \theta = [C / CR_\sigma], CR_\sigma \subseteq CR, s.t.$$

$$(\langle S_A, G_A, CR, P \rangle, S_0) \vdash G \text{ w.a. } \sigma \Rightarrow$$

$$(\langle S_A, G_A, C, P \theta \rangle, S_0) \vdash G \text{ w.a. } \sigma \theta$$

where  $CR_\sigma$  is the set of  $CR$  that appear in  $\sigma$ , the **substitution** is *conservative*.



# Theorem

The substitutions

$\theta_{PIM}$

$\theta_{POM}$

$\theta_{GPIM}$

$\theta_{GPOM}$

are not conservative

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are not conservative

### PROOF BY COUNTER-EXAMPLE

capability requ.	cr1 causes {B1} cr1 possible if true
speech act	a causes {B2} a possible if {B1, B3}
policy:	p isp cr1, a

ROLE DESCR.

# Theorem

## The substitutions

$\theta_{PIM}$

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### PROOF BY COUNTER-EXAMPLE

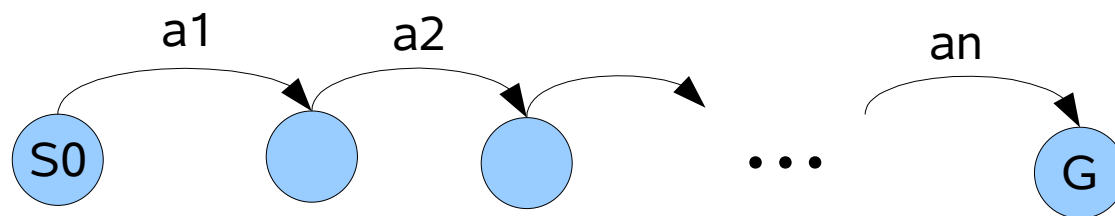
capability requ.	cr1 causes {BI1} cr1 possible if true
speech act	a causes {BI2} a possible if {BI1, BI3}
policy:	p isp cr1, a
<b>ROLE DESCR.</b>	
capability	c1 causes {BI1, $\neg$ BI3} c1 possible if true
initial state	$S_0 = BI3$
goal	$G = BI2$

'a' cannot be applied anymore!!  
Preconditions not satisfied  
due to the **additional effect** of c1

c1 matches cr1 according to any of the listed flexible matches !!!

# Towards a conservative *plugin* match

- To overcome the problem, let's consider also the overall structure of the solution, and focus on **causal chains**

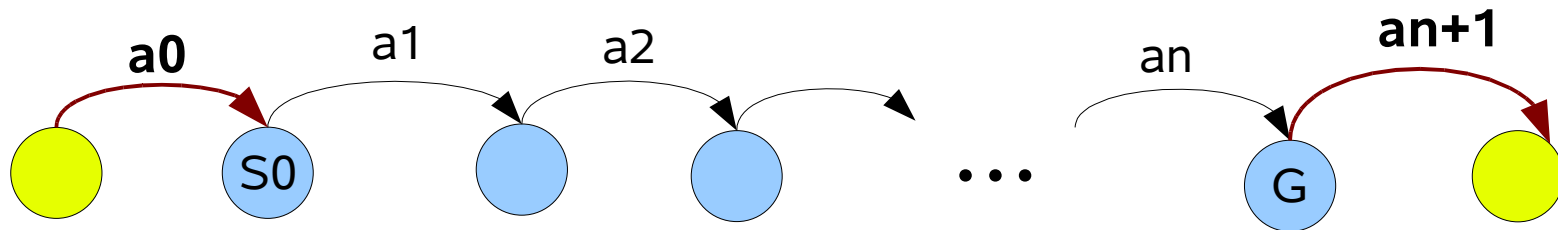


$$\sigma = a_1; a_2; \dots; a_n$$

SUCCESSFUL EXECUTION TRACE  
OBTAINED BY REASONING ON THE ROLE DESCR.

# Towards a conservative *plugin* match

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$a_0$  possible if true  
 $a_0$  causes  $S_0$

$$\bar{\sigma} = a_0; a_1; a_2; \dots; a_n; a_{n+1}$$

$a_0$  possible if  $G$   
 $a_0$  causes true

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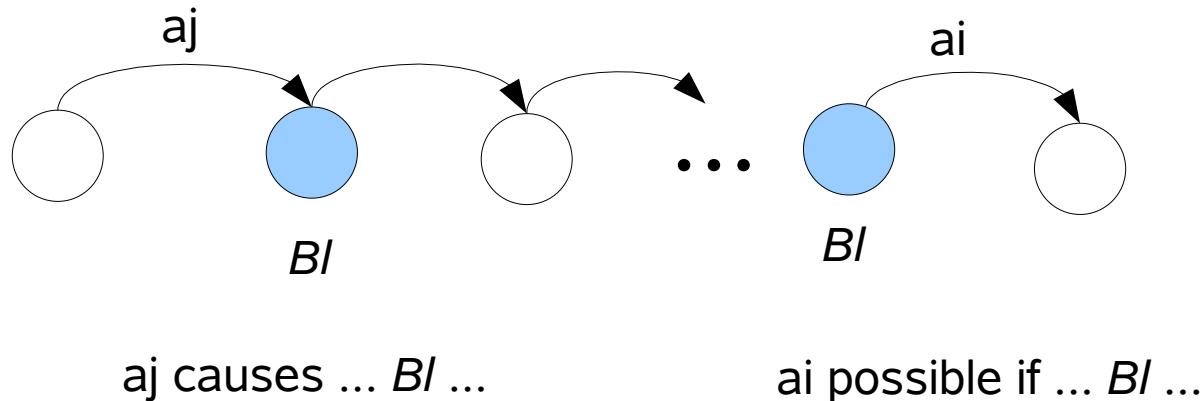
FICTITIOUS  
ACTION

---

FICTITIOUS  
ACTION

# Def - action dependency

- Consider two indexes  $i$  and  $j, j < i$ , we say that  $a_i$  depends on  $a_j$  for the fluent  $Bl$  iff  $Bl$  is an effect of  $a_j$ ,  $Bl$  is a precondition to  $a_i$ , and there is no  $k, j < k < i$ , s.t.  $Bl$  is an effect of  $a_k$



$$a_j \rightsquigarrow \langle Bl, \bar{\sigma} \rangle a_i$$

# Def – dependency set

- Dependency set of  $Bl$

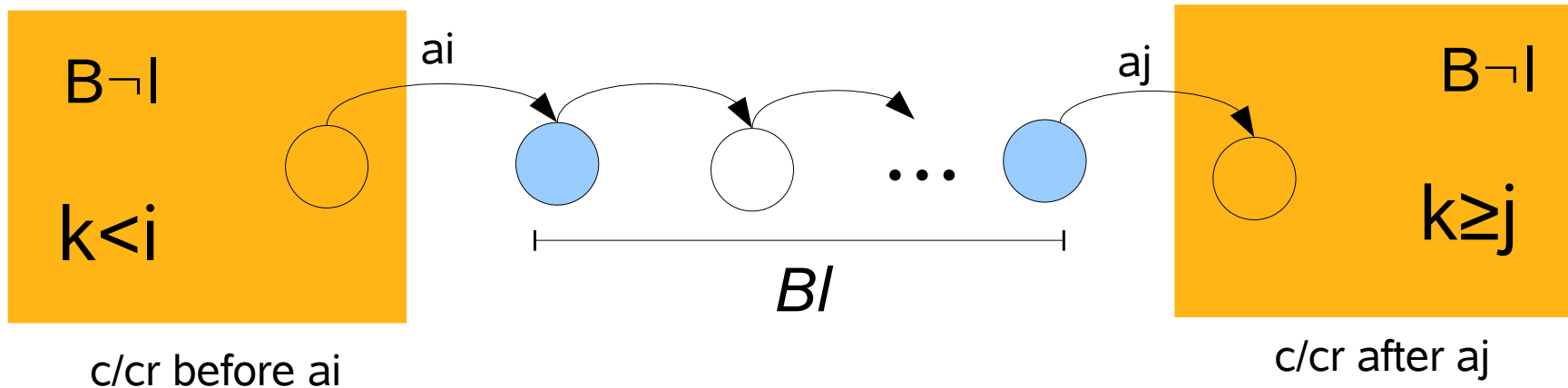
$$Deps(Bl) = \{(j, i) \mid a_j \rightsquigarrow \langle Bl, \bar{\sigma} \rangle a_i\}$$

*The dependency set of a fluent is the set of pairs of indexes of actions, such that the second depends on the first for what concerns its precondition  $Bl$*

# Uninfluential additional effect

- Consider a  $[c/cr]$  in a substitution  $\theta_{\text{PIM}}$  and an effect  $B \neg l$  of  $c$  which is *not* an effect of  $cr$ :  $B \neg l \in \text{Effs}(c) - \text{Effs}(cr)$

$B \neg l$  is an *uninfluential fluent*, w.r.t.  $\sigma\theta_{\text{PIM}}$ , iff:  
 $\forall (i, j) \in \text{Deps}(Bl, \sigma)$ , given that  $k$  is the position of  $cr$  in the execution trace, either  $k < i$  or  $k \geq j$



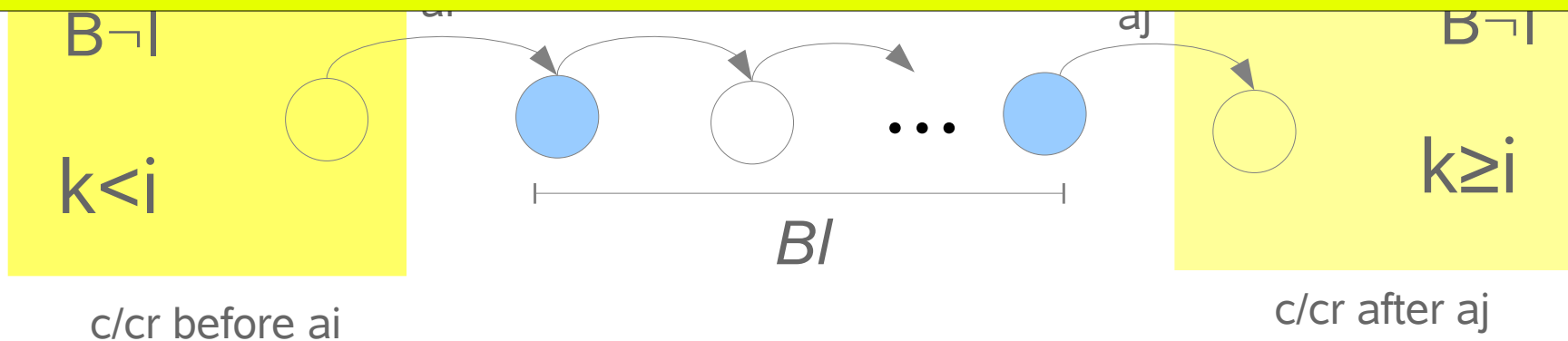


# Def - Uninfluential substitution

- Consider a  $[c/cr]$  in a substitution  $\theta_{PIM}$  and an effect  $B \neg I$  of  $c$  which is *not* an effect of  $cr$ :  $B \neg I \in Effs(c) - Effs(cr)$

$B \neg I$  is an *uninfluential fluent*, w.r.t.  $\sigma\theta_{PIM}$ , iff:

A **PIM-substitution** is **uninfluential** iff all the additional effects of the capabilities, that are substituted to capability requirements, are *uninfluential fluents*



## Theorem (proof by absurd)

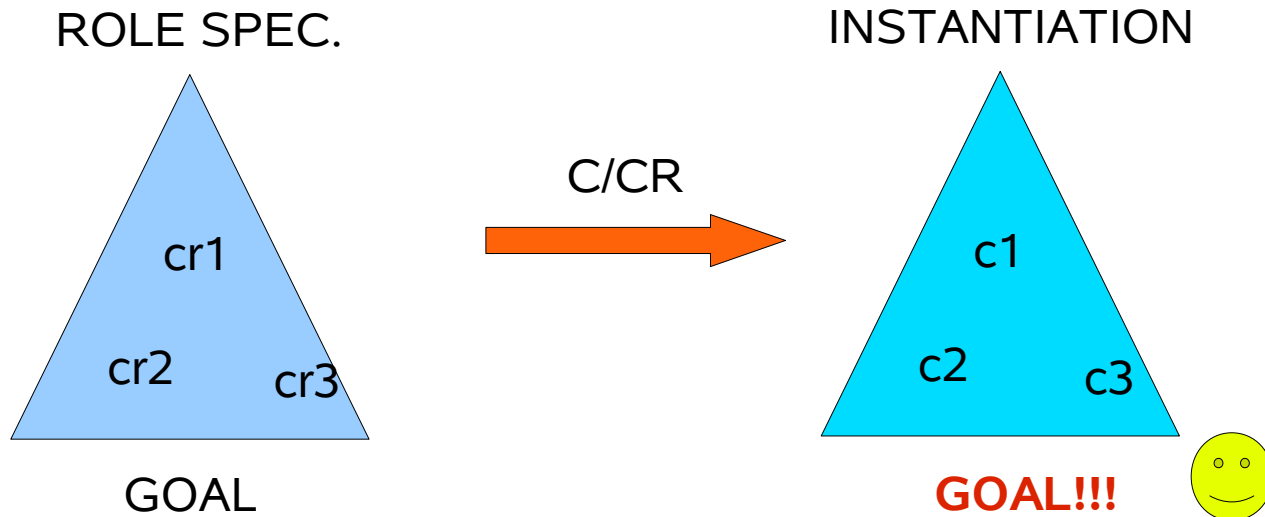
- Let  $G$  be a goal and  $(\langle S_A, G_A, CR, P \rangle, S_0)$  a role description.  
If  $(\langle S_A, G_A, CR, P \rangle, S_0) \vdash G$  w.a.  $\sigma$  and there is an uninfluent substitution  $\theta_{PIM} = [C/CR_\sigma], CR_\sigma \subseteq CR$  then

$$(\langle S_A, G_A, C, P \theta_{PIM} \rangle, S_0) \vdash G \text{ w.a. } \sigma \theta_{PIM}$$

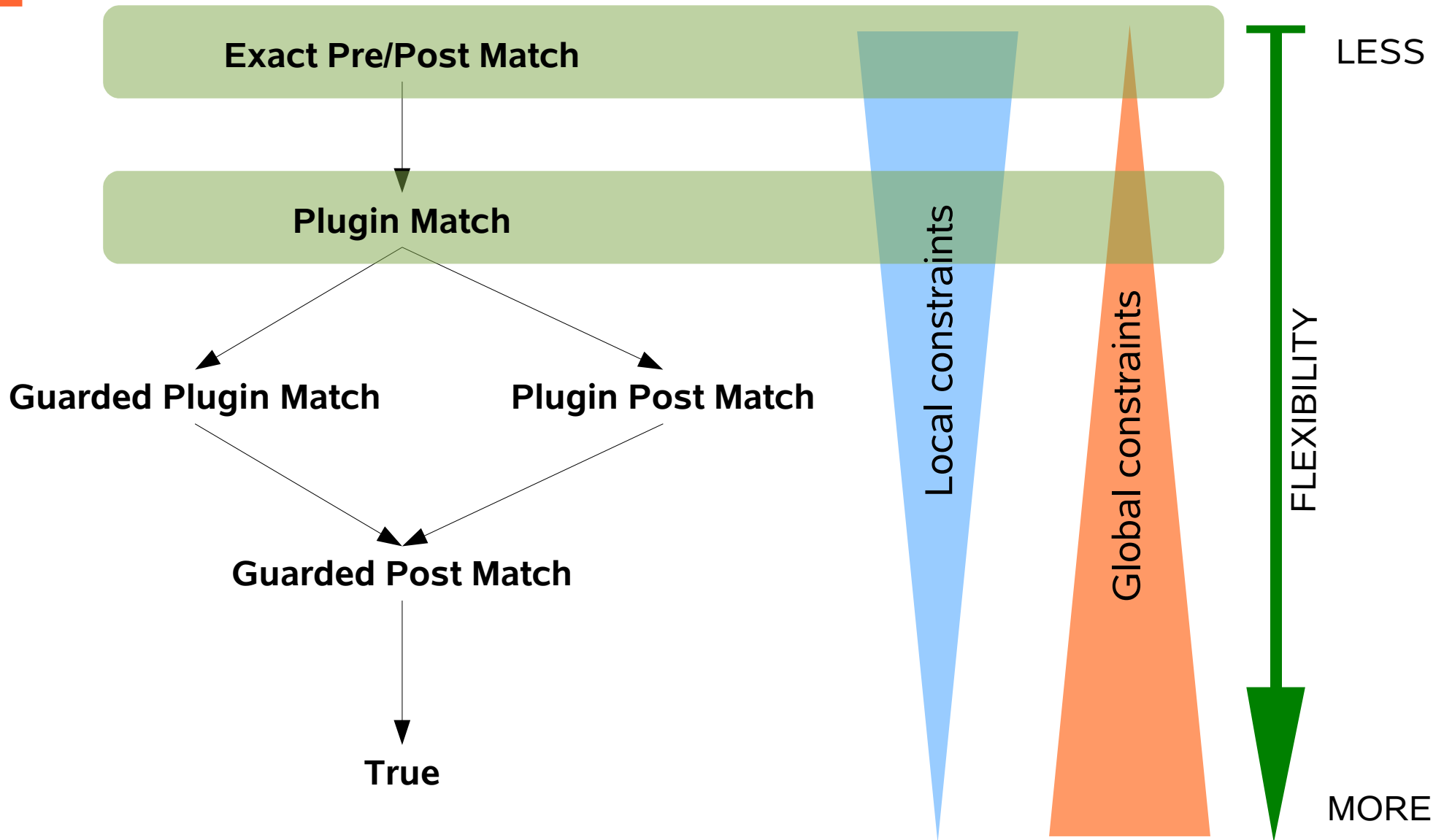
# Theorem (proof by absurd)

- Let  $G$  be a goal and  $(\langle S_A, G_A, CR, P \rangle, S_0)$  a role description.  
If  $(\langle S_A, G_A, CR, P \rangle, S_0) \vdash G$  w.a.  $\sigma$  and there is an uninfluent substitution  $\theta_{PIM} = [C/CR_\sigma], CR_\sigma \subseteq CR$  then

$$(\langle S_A, G_A, C, P \theta_{PIM} \rangle, S_0) \vdash G \text{ w.a. } \sigma \theta_{PIM}$$



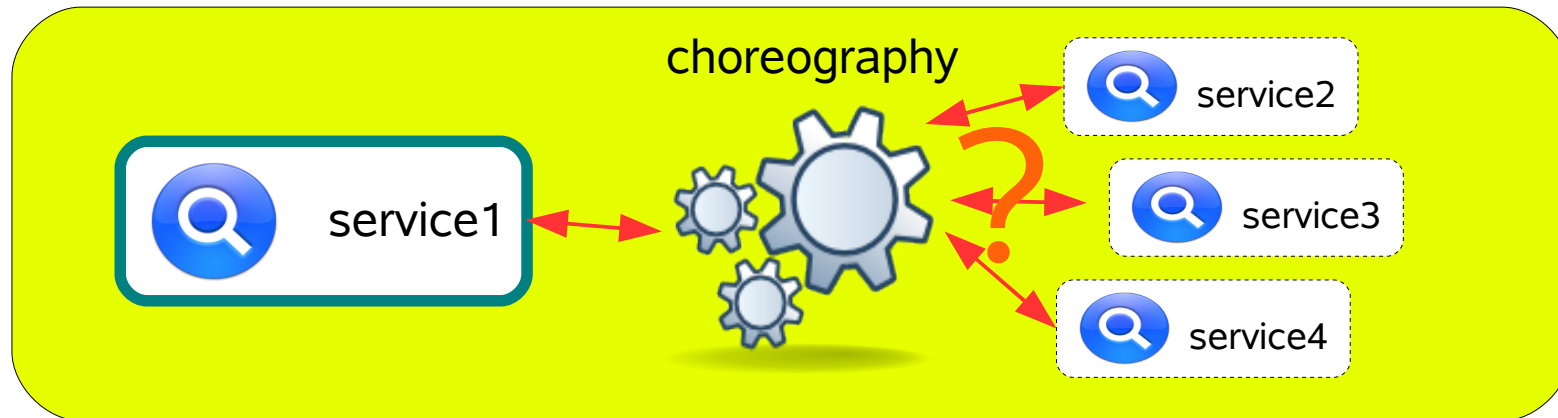
# Zaremski and Wing lattice



# Related publications

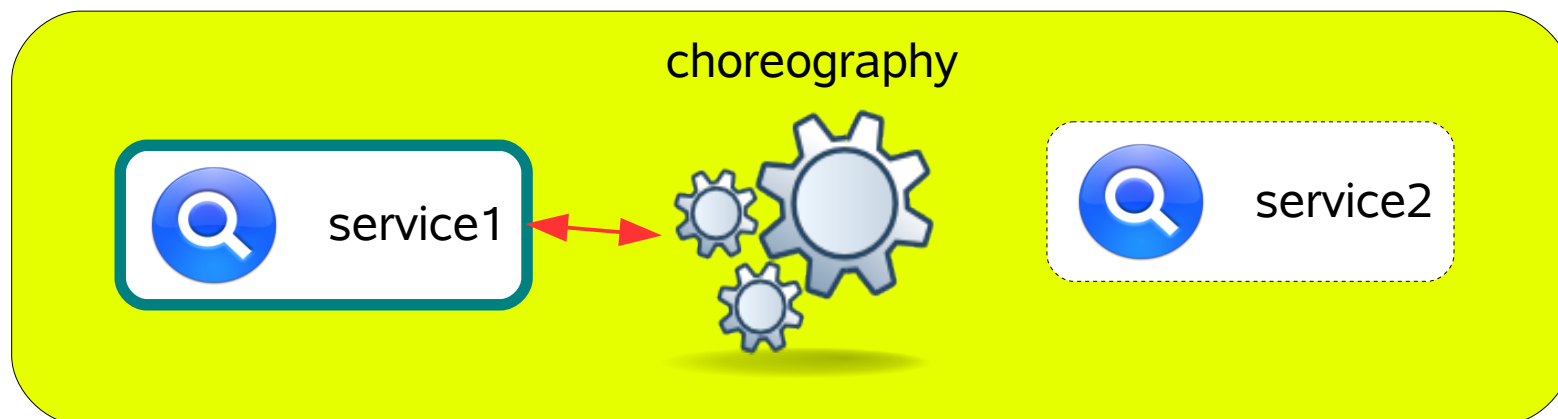
- M. Baldoni, C. Baroglio, A. Martelli, V. Patti, and C. Schifanella. “*Goal preservation by choreography-driven matchmaking*”. In Proc. of the Third International Workshop on Engineering Service-Oriented Applications: Analysis, Design and Composition, WESOA 2007, in conjunction with ICSOC 2007, pages 77-88, Vienna, Austria, Sept. 2007.
- M. Baldoni, C. Baroglio, A. Martelli, V. Patti, and C. Schifanella. “*Preserving player's goals: a choreography-driven matchmaking approach*”. In Proc. of WOA 2007, pages 132-139, Genova, Italy, Sept. 2007. Seneca Edizioni.

# Service selection



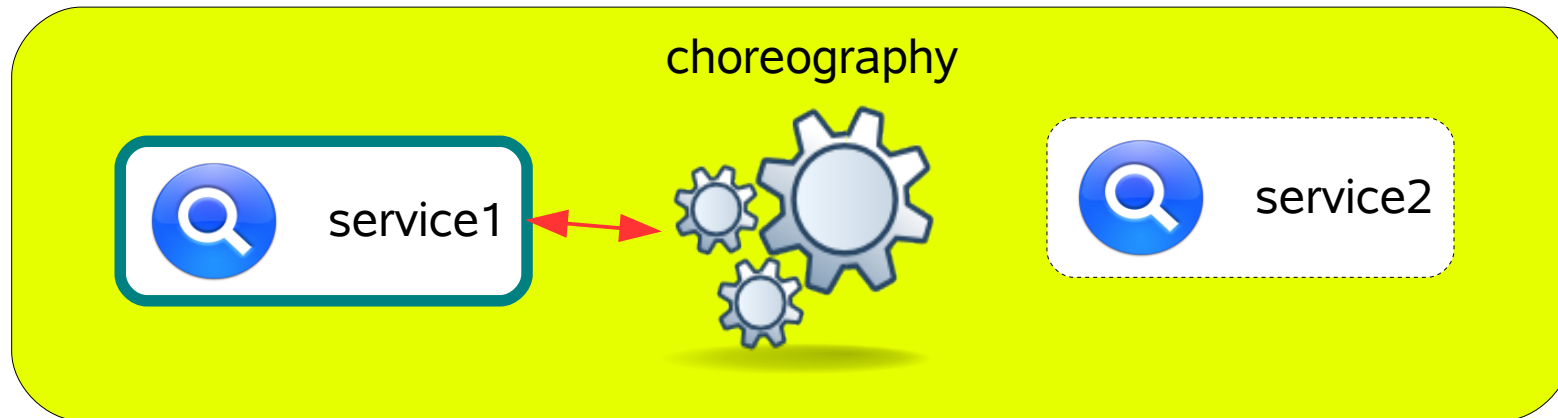
- The target is to retrieve a service interlocutor, which can play a given choreography role, **preserving at the same time a condition of interest**
- Goal-driven decision

# Service selection



- **service1** has verified that by playing role1 it can achieve its goal
- for animating the choreography it is necessary to **find a partner** that will play the other role
  - partner must conform to role2
  - partner offers operations that will be invoked by service1 that must (flexibly) match the specifications in the choreography

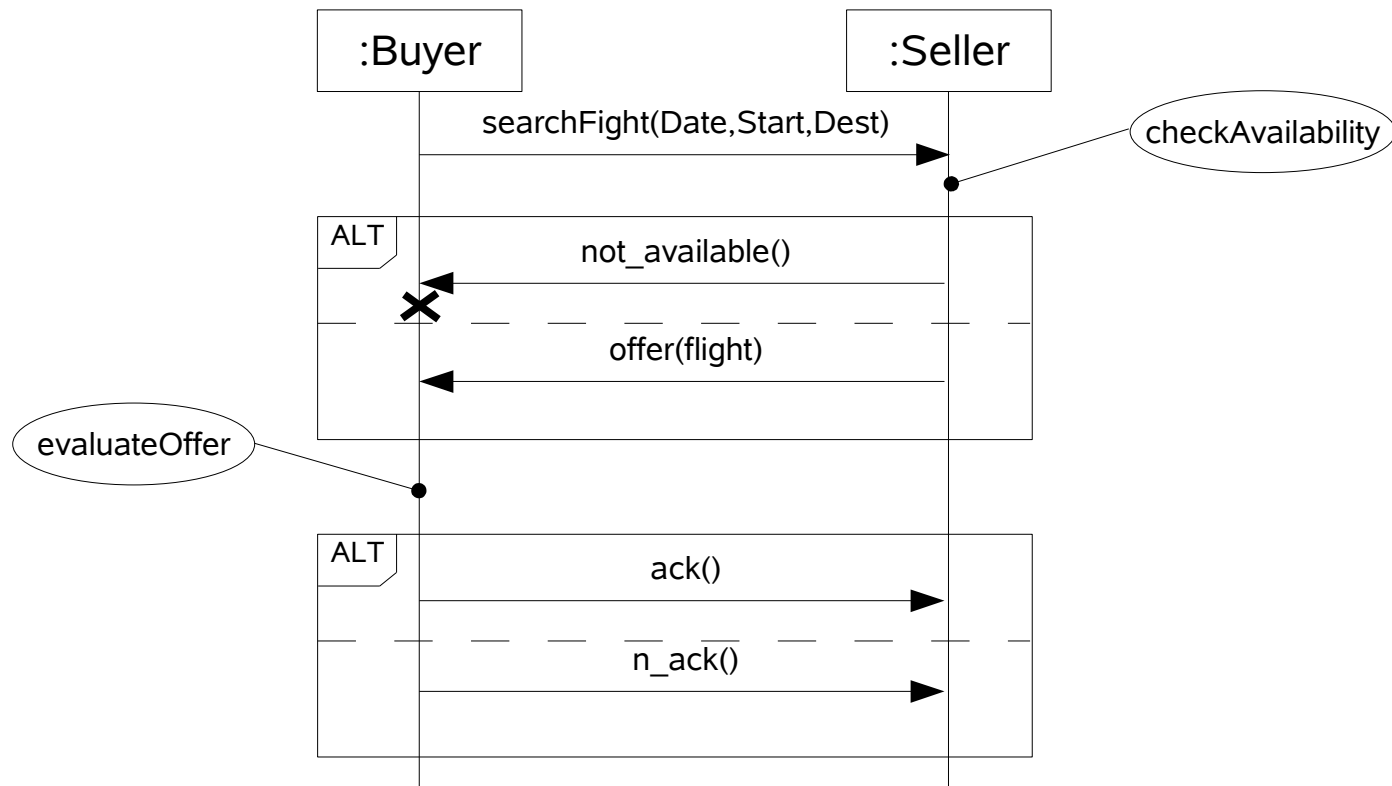
# Service selection



- let's suppose that service2 conforms to role2 (it is a candidate partner for service1)
- the operations offered by service2 match with the requirements of the choreography in a flexible way
- will the choice of service2 as partner invalidate the achievement of service1 goals?

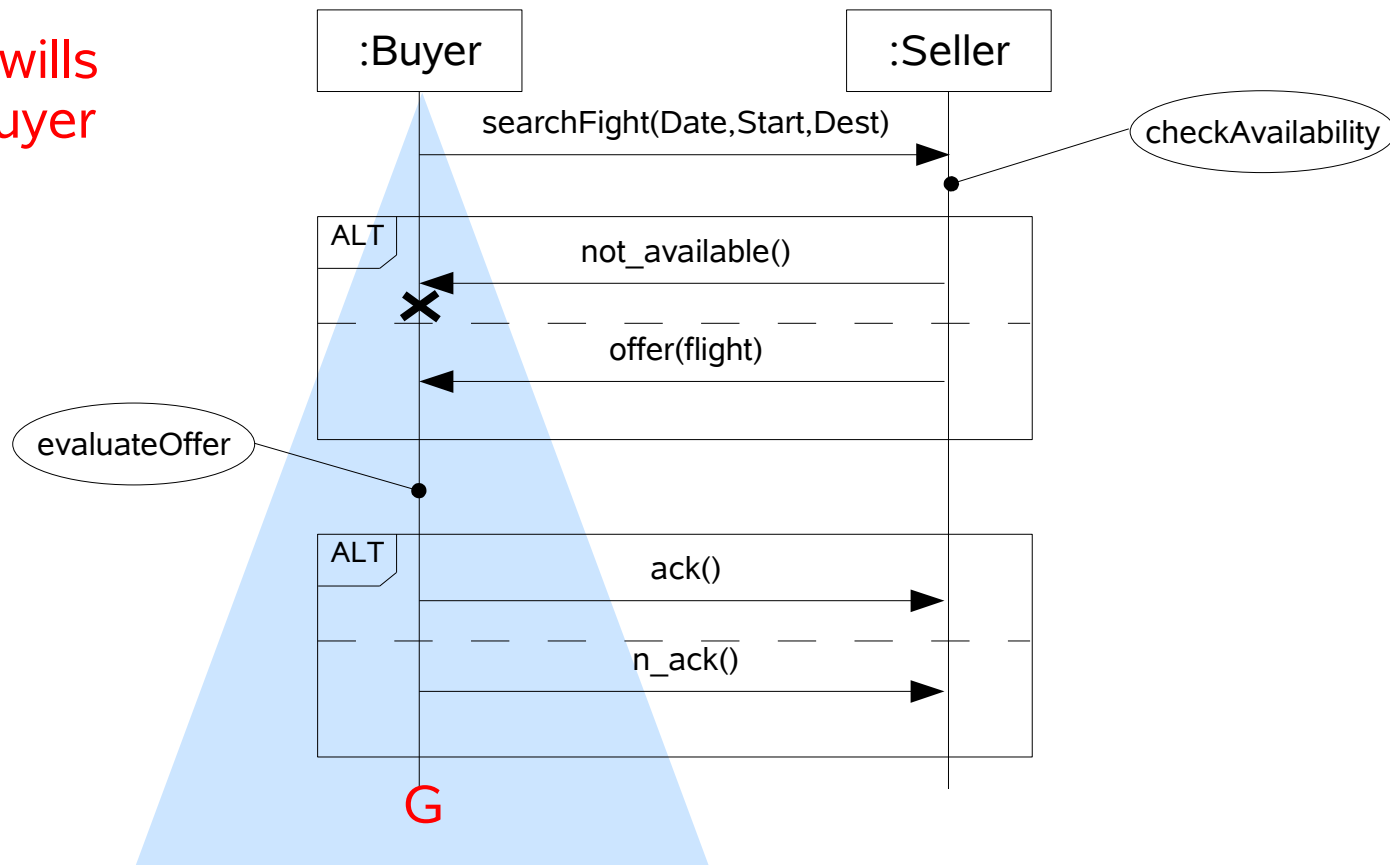


# The flight reservation example



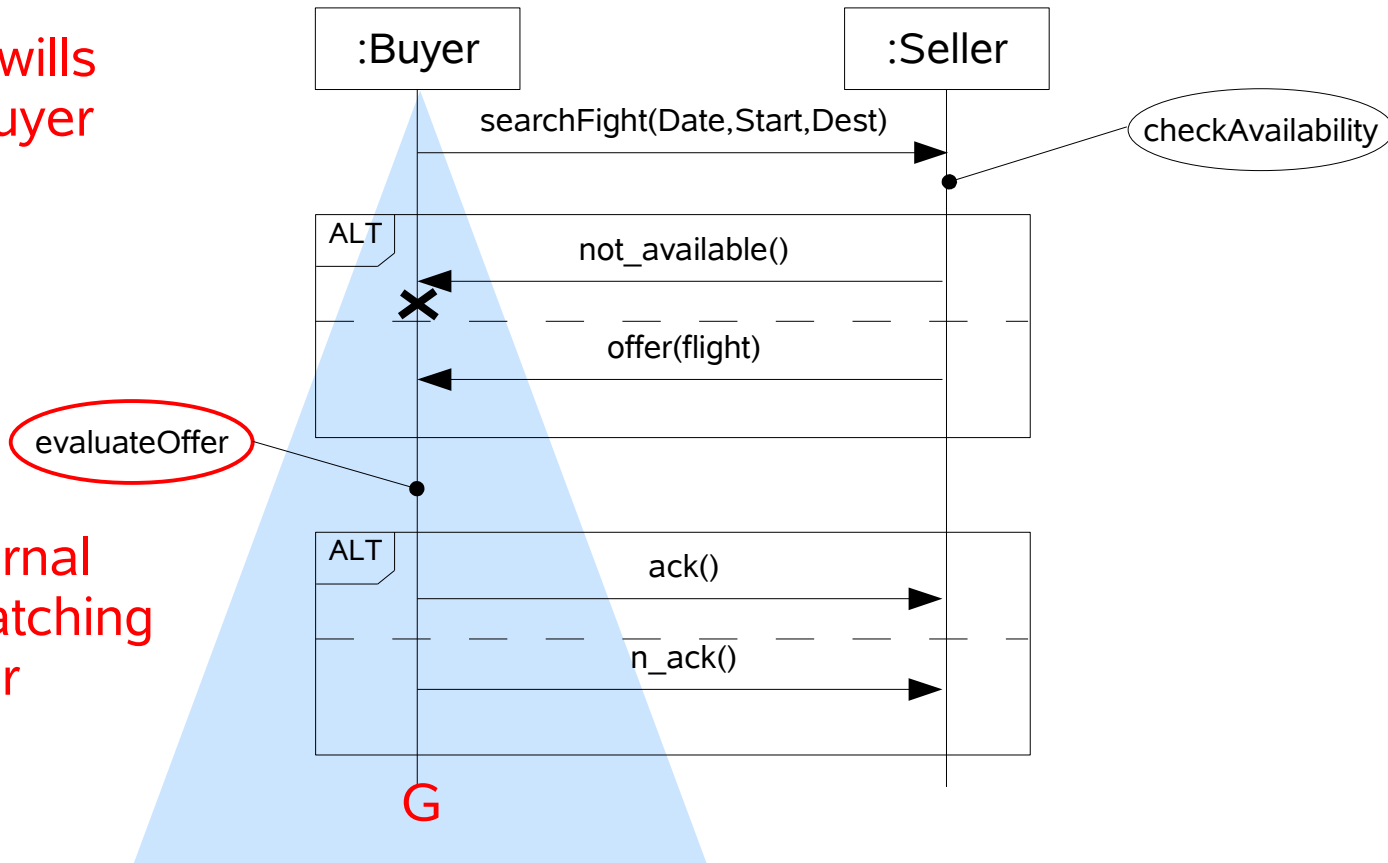
# The flight reservation example

service1 wills  
to play Buyer



# The flight reservation example

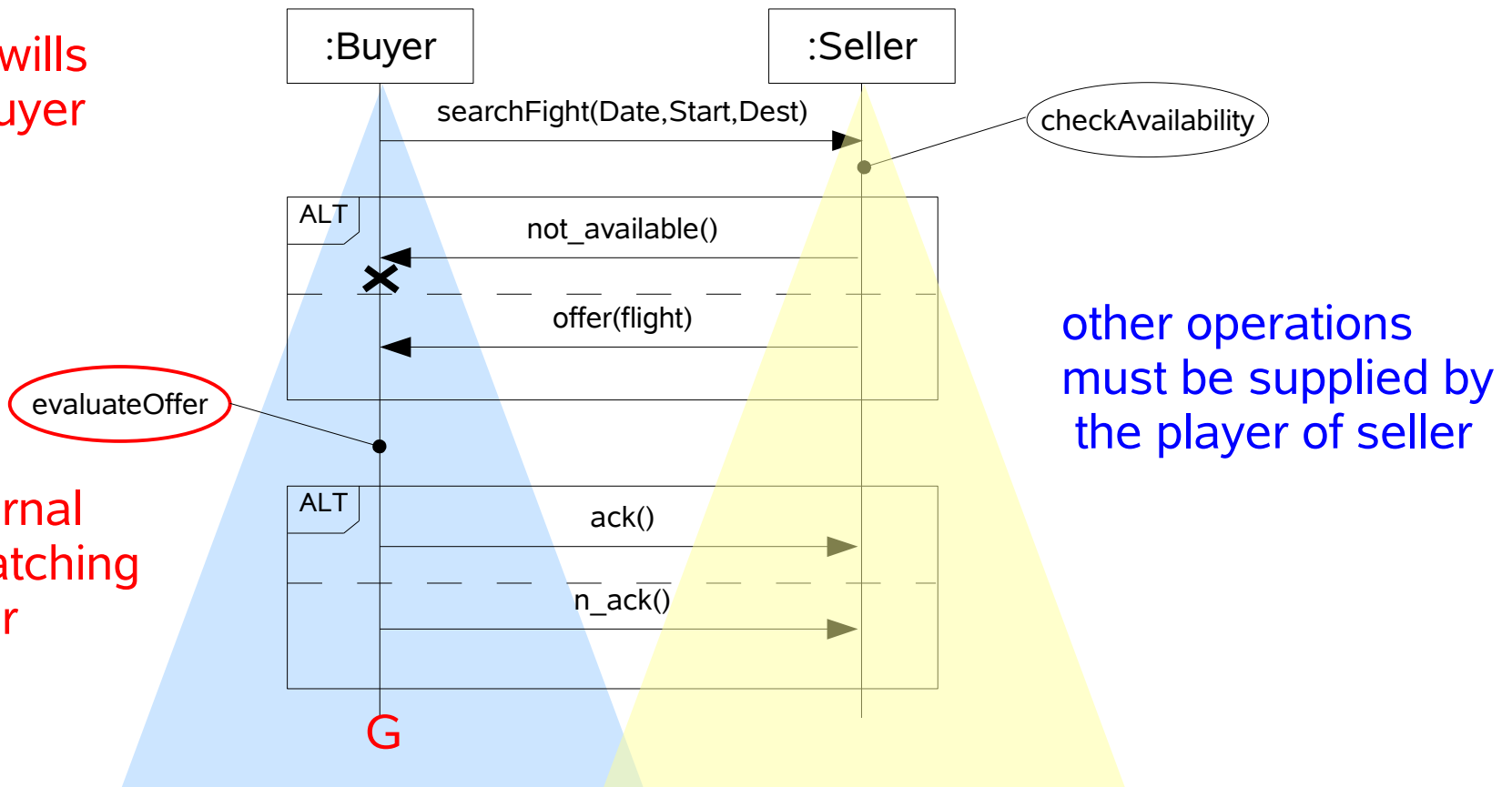
service1 will  
to play Buyer



it has an internal  
operation matching  
evaluateOffer

# The flight reservation example

service1 will  
to play Buyer

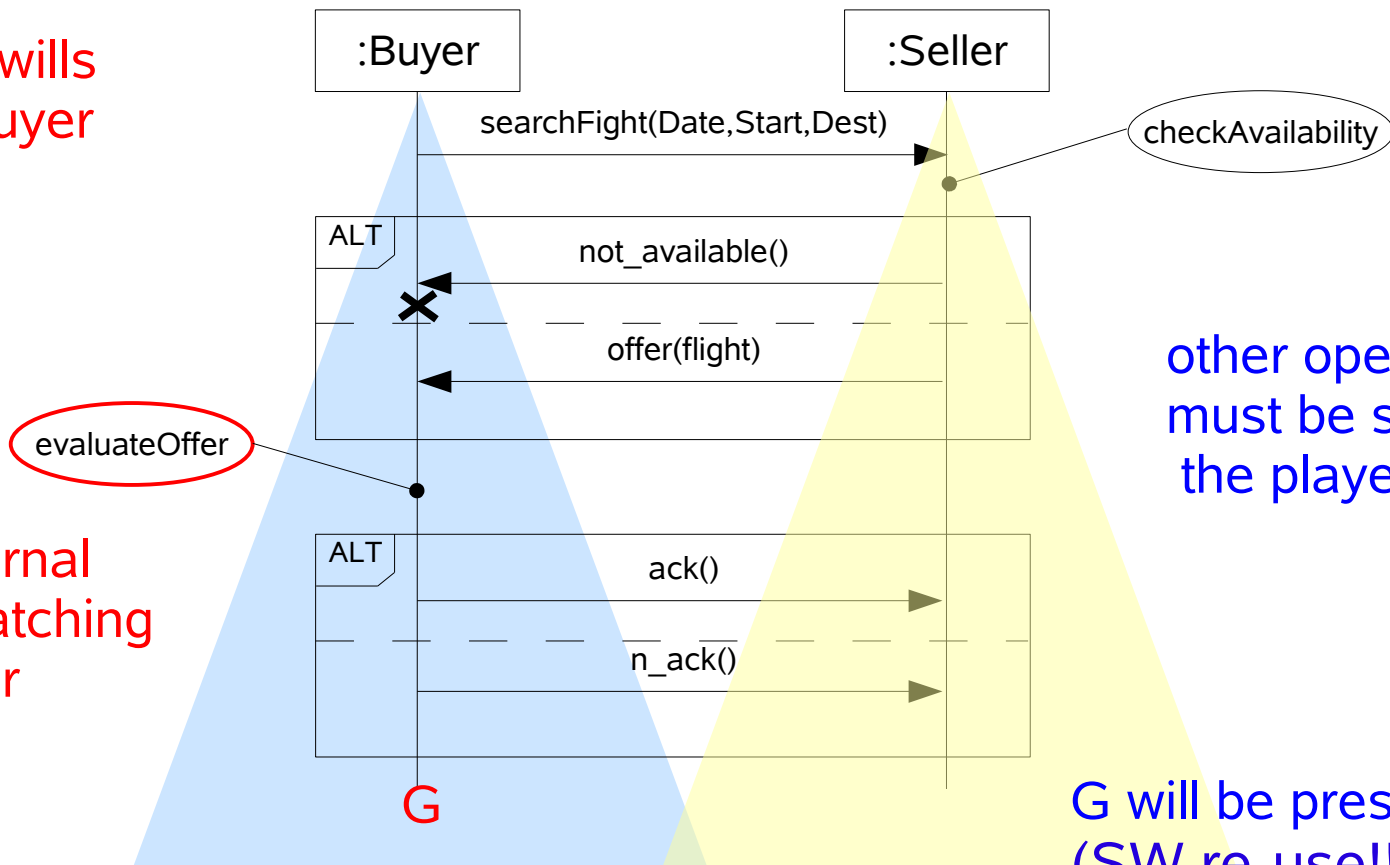


it has an internal  
operation matching  
evaluateOffer

other operations  
must be supplied by  
the player of seller

# The flight reservation example

service1 will  
to play Buyer



evaluateOffer

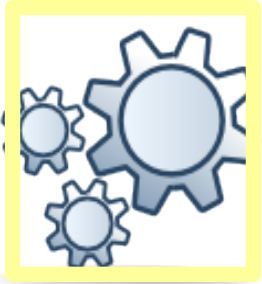
checkAvailability

other operations  
must be supplied by  
the player of seller

it has an internal  
operation matching  
evaluateOffer

G will be preserved  
(SW re-use!!) by using  
these operations?

# Slightly simpler formalization



SERVICE  
DESCRIPTION

$$S_d = \langle O, G, P \rangle$$

Operations

Procedures

Get-message Actions

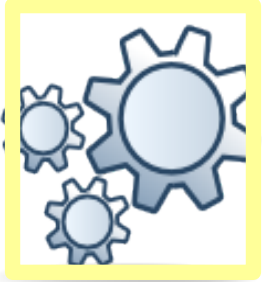
one-way operations

op  $\gg$  (interlocutor, content)  
solicit-response

op  $\ll$  (interlocutor, content)  
request-response

op (content)  
internal operation

# Formalization: service description



$$S_d = \langle O, G, P \rangle$$

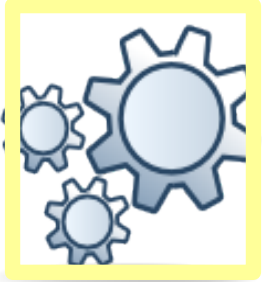
SERVICE  
DESCRIPTION

Every operation  $op$  is an atomic action, defined by its preconditions and effects:

$op^d(\text{interlocutor}, \text{content})$  **causes**  $\{E_1, \dots, E_n\}$

$op^d(\text{interlocutor}, \text{content})$  **possible if**  $\{P_1, \dots, P_t\}$

# Formalization: service description



$$S_d = \langle O, G, P \rangle$$

SERVICE  
DESCRIPTION

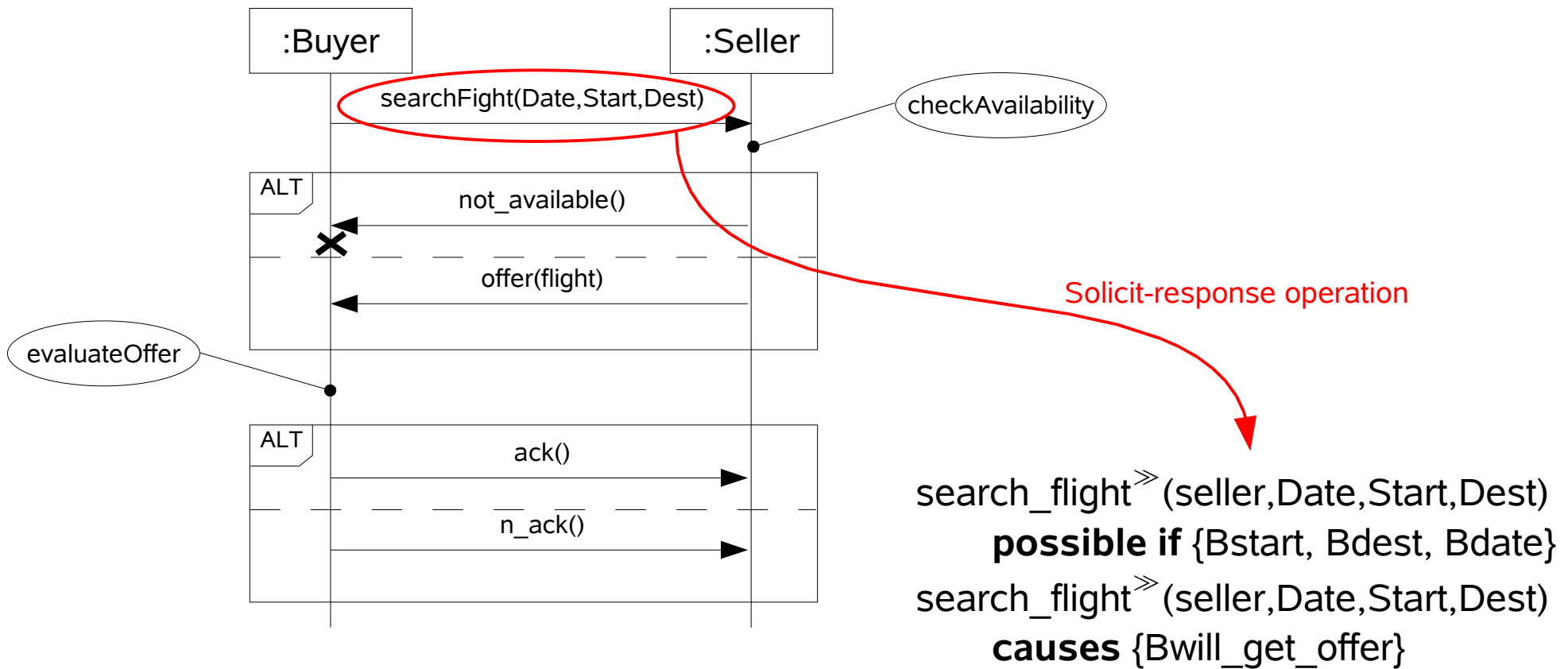
Internal operations are not visible from outside: they are represented also as actions:

$op(\text{content})$  **causes**  $\{E_1, \dots, E_n\}$

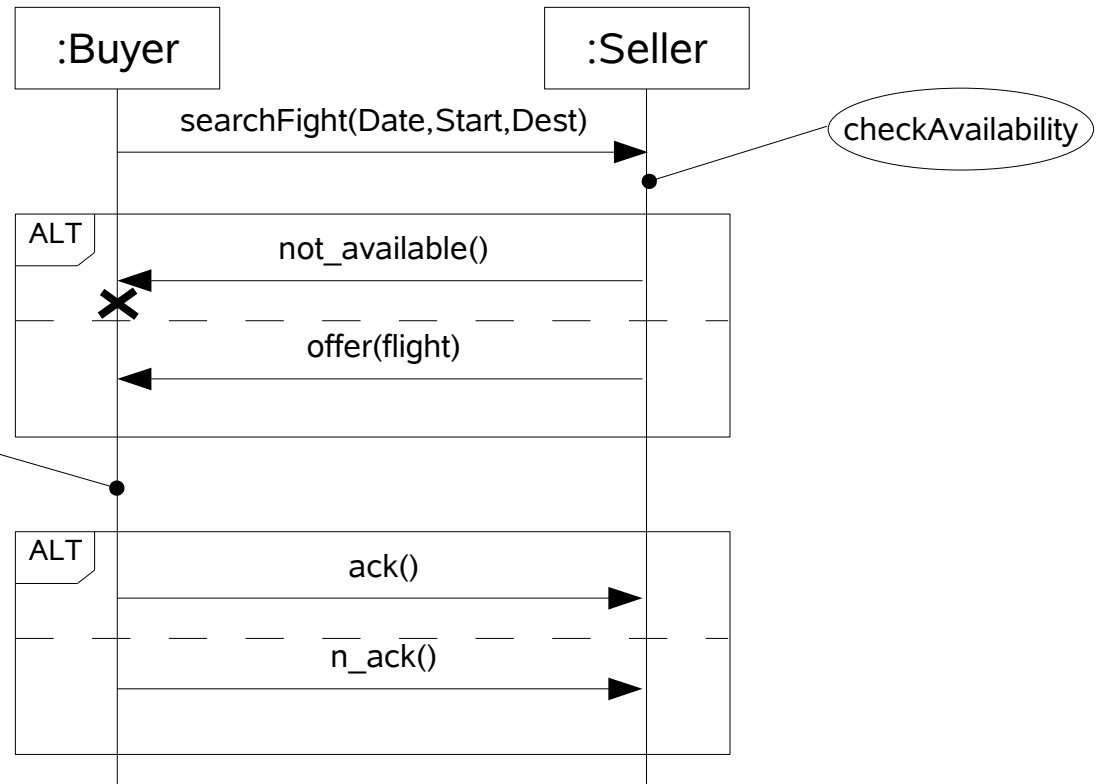
$op(\text{content})$  **possible if**  $\{P_1, \dots, P_t\}$



# The flight reservation example



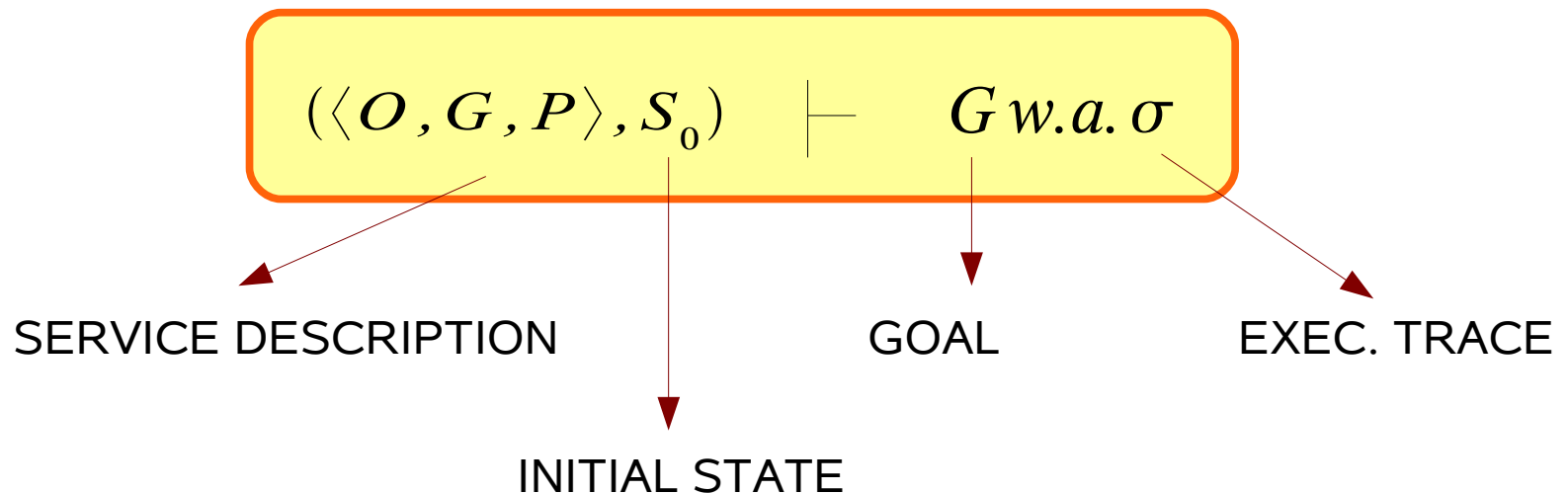
# The flight reservation example



`eval_offer` **possible** if `{Boffer(flight)}`  
`eval_offer` **causes** `{Beval_rst(Y)}`

# Reaching a goal

- Given a service description and an initial state, it is possible to verify if it is possible to reach a state where a goal  $G$  holds
- If the answer is positive, an execution trace leading to such a state is returned:



# Bound and unbound operations

- The policy of a service contains operations that belong to other roles in the choreography
- The set  $O$  can be also partitioned in two sets:
  - **bound** operations (internal)
  - **unbound** operations
- **Unbound** operations:  $O_u \subseteq O$ 
  - specified in the choreography
  - substituted by those supplied by the counterparts during the service selection process

# Substitutions and goals

- Given a set  $O_{S_i}$  of operations provided by a candidate interlocutor  $S$ , we can define the substitution  $\theta = [O_{S_i} / O_u]$  that will produce the service description  $S_d \theta$ :

$$S_d = \langle O, G, P \rangle \quad \xrightarrow{\theta} \quad S_d \theta = \langle O \theta, G \theta, P \theta \rangle$$

Given that:

$$(\langle O, G, P \rangle, S_0) \vdash G \text{ w.a. } \sigma$$

Can the goal be achieved also after the substitution?

$$(\langle O \theta, G \theta, P \theta \rangle, S_0) \vdash G \text{ w.a. } \sigma$$

# Zaremski and Wing Match rules

- EM** • Exact pre/post match:  $Pr(o_u) = Pr(s) \wedge Ef(o_u) = Ef(s)$
- PIM** • Plugin match:  $Pr(o_u) \supseteq Pr(s) \wedge Ef(s) \supseteq Ef(o_u)$
- POM** • Plugin Post match:  $Ef(s) \supseteq Ef(o_u)$
- GPIM** • Guarded Plugin match:  $Pr(o_u) \supseteq Pr(s) \wedge$   
 $((Pr(s) \cup Ef(s)) \supseteq Ef(o_u))$
- GPOM** • Guarded Post match:  $((Pr(s) \cup Ef(s)) \supseteq Pr(o_u))$

$o_u \Rightarrow$  unbounded operations  
 $s \Rightarrow$  operations provided by  
a service

## Def - Conservative substitution

- Let  $\langle O, G, P \rangle$  be a service description  $S_i$ ,  $S_0$  the initial state, and  $G$  the goal of interest. When the following relation holds:

$$\exists \sigma, \theta = [O_{S_j} / O_{u(R_j)}^\sigma], O_{u(R_j)}^\sigma \subseteq O_{u(R_j)} \text{ s.t.}$$

$$(\langle O, G, P \rangle, S_0) \vdash G \text{ w.a. } \sigma \Rightarrow$$

$$(\langle O\theta, G\theta, P\theta \rangle, S_0) \vdash G \text{ w.a. } \sigma\theta$$

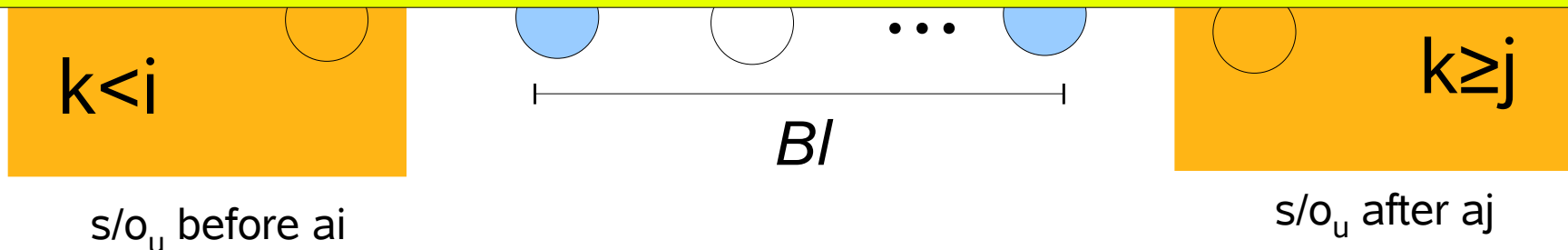
where  $O_{u(R_j)}^\sigma$  is the set of all unbound operations in  $\sigma$  that refer to another role  $R_i, i \neq j$ , the **substitution** is *conservative*.

# Uninfluential additional effect

- Consider a  $[s/o_u]$  in a substitution  $\theta_{\text{PIM}}$  and an effect  $B \neg I$  of  $s$  which is *not* an effect of  $o_u$ :  $B \neg I \in \text{Effs}(s) - \text{Effs}(o_u)$

$B \neg I$  is an *uninfluential fluent*, w.r.t.  $\sigma\theta_{\text{PIM}}$ , iff:

A **PIM-substitution** is **uninfluential** iff all the additional effects of the service operations, that are substituted to unbounded operations, are *uninfluential fluents*



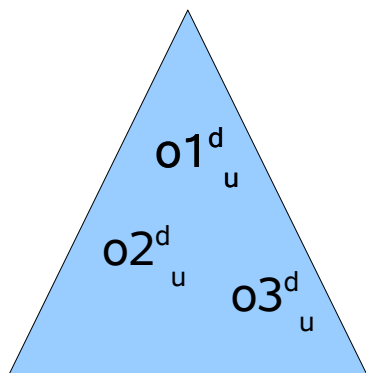


# Theorem (proof by absurd)

- Let  $G$  be a goal and  $\langle O, G, P \rangle$  a service description. If  $(\langle O, G, P \rangle, S_0) \vdash G$  w.a.  $\sigma$  and there is an uninfluential substitution  $\theta_{PIM} = [O_{S_j} / O_{u(R_j)}^\sigma]$ ,  $O_{u(R_j)}^\sigma \subseteq O_{u(R_j)}$  then

$$(\langle O\theta_{PIM}, G\theta_{PIM}, P\theta_{PIM} \rangle, S_0) \vdash G \text{ w.a. } \sigma\theta_{PIM}$$

SERVICE SPEC.

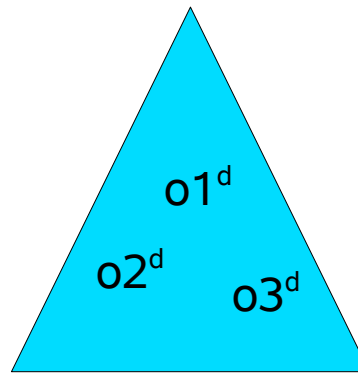


GOAL



$$[O_{S_j} / O_{u(R_j)}^\sigma]$$

BINDING



**GOAL!!!**



# Related publications

- M. Baldoni, C. Baroglio, A. Martelli, V. Patti, and C. Schifanella. “*Service selection by choreography-driven matching*”. In T. Gschwind and C. Pautasso, editors, Proc. of the 2nd ECOWS Workshop on Emerging Web Services Technology, WEWST 2007, Halle (Saale), Germany, Nov. 2007

# Conclusions

- This work
  - has studied the relation between local matchmaking and the global goal achievement in the context of a choreography
  - has studied the selection of an appropriate interlocutor driven by the global goal and the choreography
- To this aim it
  - introduced the concepts of capability and capability requirement
  - introduced the notion of conservative match, and of uninfluential substitution
  - proved that Zaremski and Wing's matches are not conservative
  - proposed a conservative variant of the plugin match



Thanks

# The room reservation example

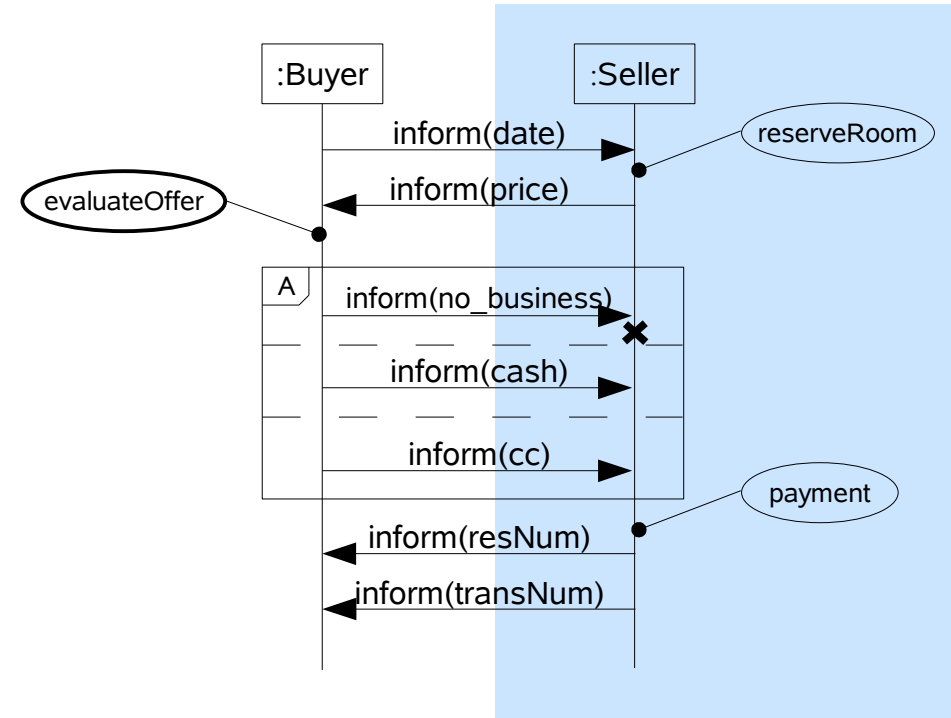
$$R_{seller} = \langle S_A, G_A, CR, P \rangle$$

$S_A = \{ \text{inform}(s,b,\text{price}), \text{inform}(s,b,\text{resNum}), \text{inform}(s,b,\text{transNum}) \}$

$G_A = \{ \text{receive\_date}(s,b,\text{date}), \text{receive\_evaluation}(s,b, [\text{no\_business}, \text{cash}, \text{cc}]) \}$

$CR = \{ \text{reserve\_room}_{CR}, \text{payment}_{CR} \}$

$P = \{ \text{booking}, \text{finalize\_reservation} \}$



# The room reservation example

## The procedures in P are described by:

booking is  $\text{receive\_date}(s,b,\text{date}), \text{reserve\_room}_{\text{CR}},$   
 $\text{receive\_evaluation}(s,b, [\text{no\_business}, \text{cash}, \text{cc}]),$   
 $\text{finalize\_reservation}$

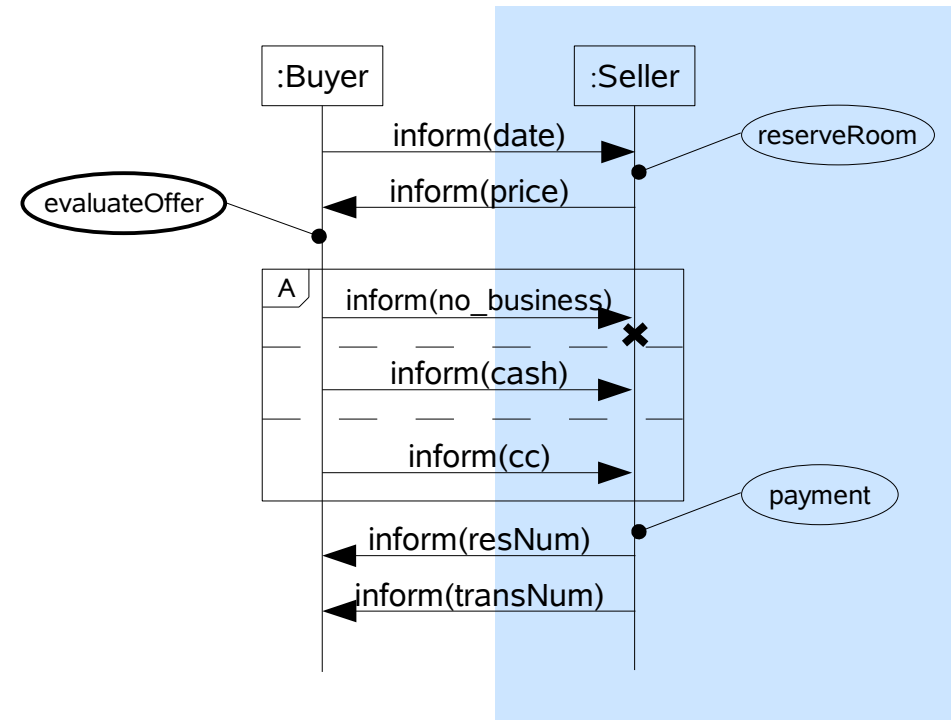
$\text{finalize\_reservation}$  is  $\text{Bno\_business}?$

$\text{finalize\_reservation}$  is  $\text{payment}_{\text{CR}},$   
 $\text{inform}(s,b,\text{resNum}), \text{inform}(s,b,\text{transNum})$

## The capability requirements in CR:

$\text{reserve\_room}_{\text{CR}}$  **causes** {Bprice}  
 $\text{reserve\_room}_{\text{CR}}$  **possible if** {Bdate}

$\text{payment}_{\text{CR}}$  **causes** {BtransNum, BresNum}  
 $\text{payment}_{\text{CR}}$  **possible if** {BpcashSupported,  
BPccSupported}



# The room reservation example

$$(\langle S_A, G_A, CR, P \rangle, S_0) \vdash G$$

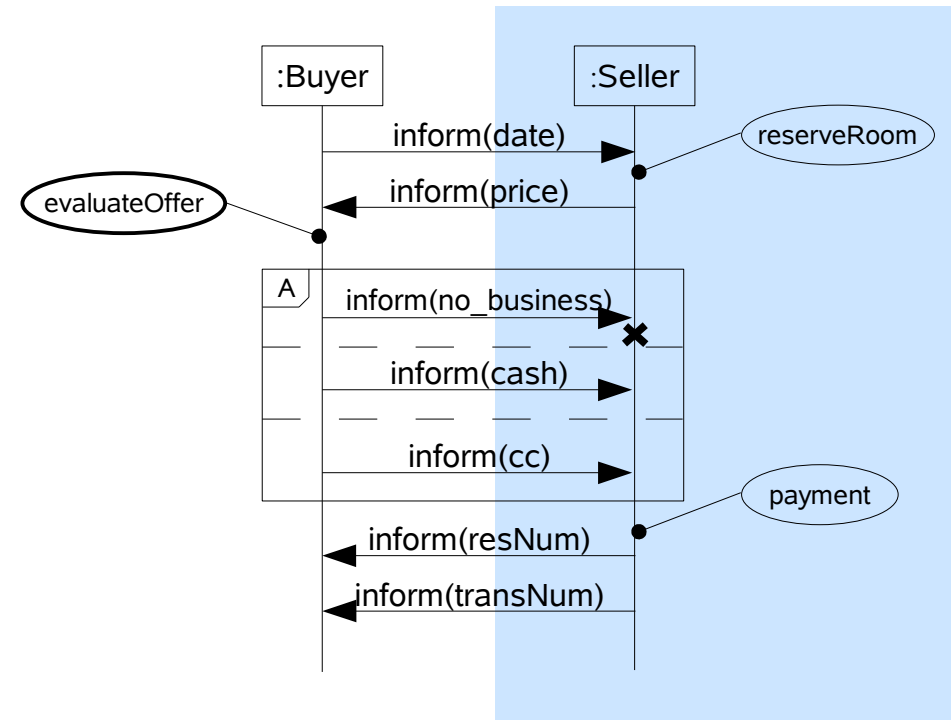
The initial state  $S_0$  are described by:

$$S_0 = \{BP_{\text{cashSupported}}, BP_{\text{ccSupported}}\}$$

The goal  $G$  is:

$$G = \{B_{\text{transnum}}, B_{\text{resNum}}\} \text{ after booking}$$

After the reasoning process we have as result the execution trace:

$$\begin{aligned} \sigma = & \text{inform}(b,s,\text{date}); \text{reserve\_room}_{CR}; \\ & \text{inform}(s,b,\text{price}); \text{inform}(b,s,\text{cc}); \text{payment}_{CR}; \\ & \text{inform}(s,b,\text{resNum}); \text{inform}(s,b,\text{transNum}) \end{aligned}$$


# The room reservation example

The corresponding internal capabilities of the entity are:

$\text{reserve\_room}_{c_1}$  **causes**  $\{B \neg PccSupported, Bprice\}$

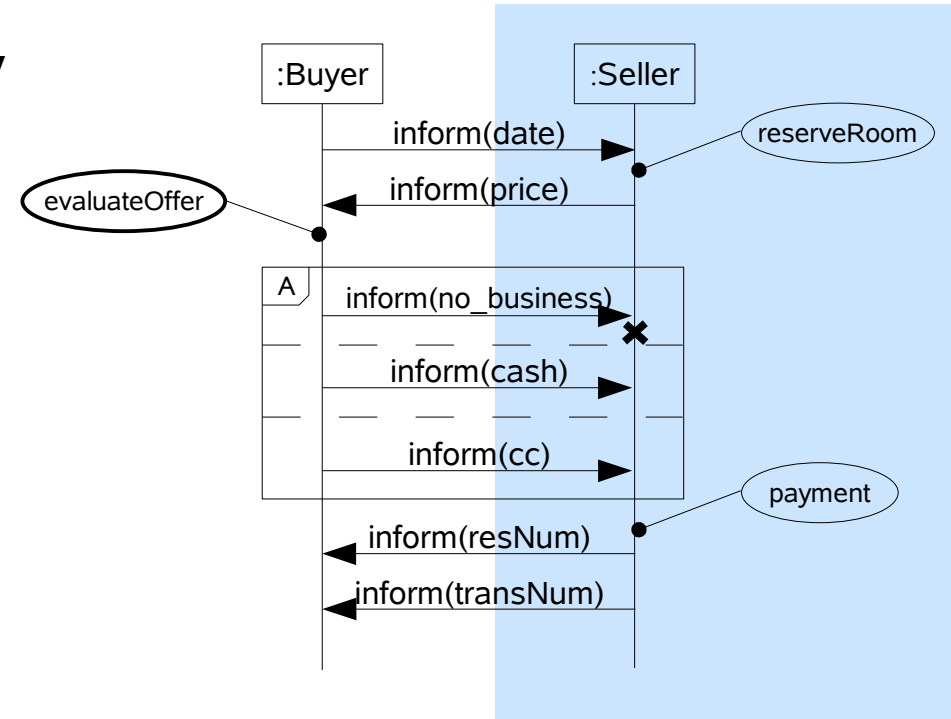
$\text{reserve\_room}_{c_1}$  **possible if**  $\{Bdate\}$

$\text{reserve\_room}_{c_2}$  **causes**  $\{BfreeDinner, Bprice\}$

$\text{reserve\_room}_{c_2}$  **possible if**  $\{Bdate\}$

$\text{payment}_c$  **causes**  $\{BtransNum, BresNum\}$

$\text{payment}_c$  **possible if**  $\{BpcashSupported, BPccSupported\}$



If we consider ONLY a local match ruled by the plugin level, we can find two possible substitutions:

$\Theta_1 = \{[\text{reserve\_room}_{c_1}, \text{reserve\_room}_{c_{CR}}], [\text{payment}_c, \text{payment}_{c_{CR}}]\}$

$\Theta_2 = \{[\text{reserve\_room}_{c_2}, \text{reserve\_room}_{c_{CR}}], [\text{payment}_c, \text{payment}_{c_{CR}}]\}$



# The room reservation example

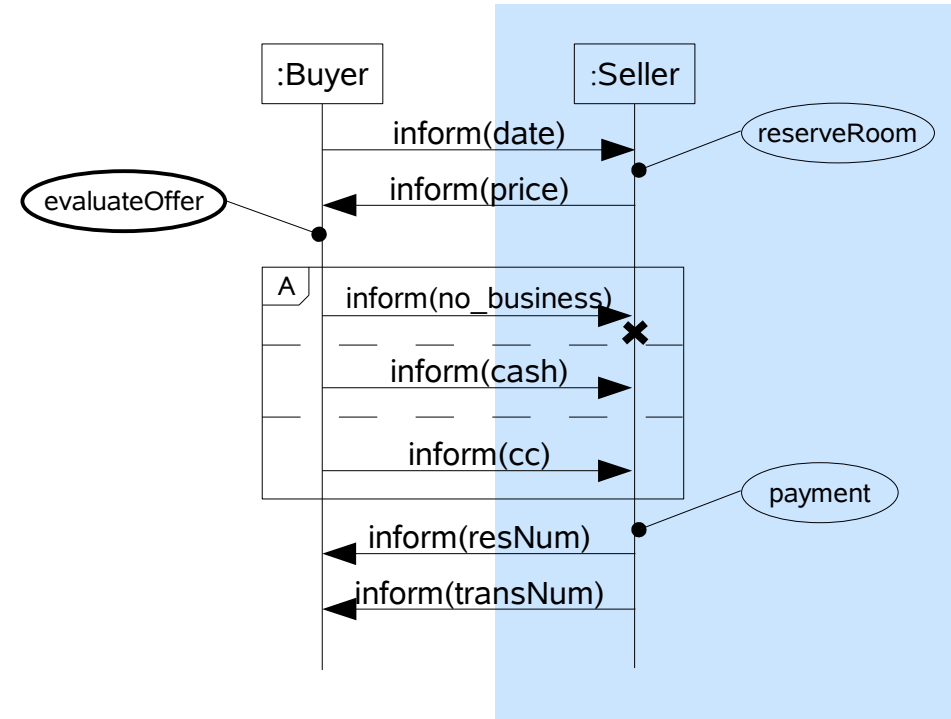
$\Theta_1$  is not conservative!

The additional effect  $B \neg P_{ccSupported}$  of  $reserve\_room_{C1}$  is not an uninfluential fluent.



$\Theta_1 = \{ [reserve\_room_{C1}, reserve\_room_{CR}], [payment_C, payment_{CR}] \}$

$\Theta_2 = \{ [reserve\_room_{C2}, reserve\_room_{CR}], [payment_C, payment_{CR}] \}$



# The room reservation example

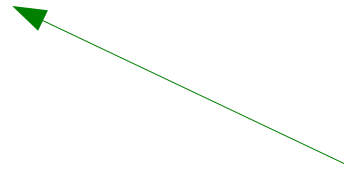
$\Theta_1$  is not conservative!

The additional effect  $B \neg P_{ccSupported}$  of  $reserve\_room_{C1}$  is not an uninfluential fluent.



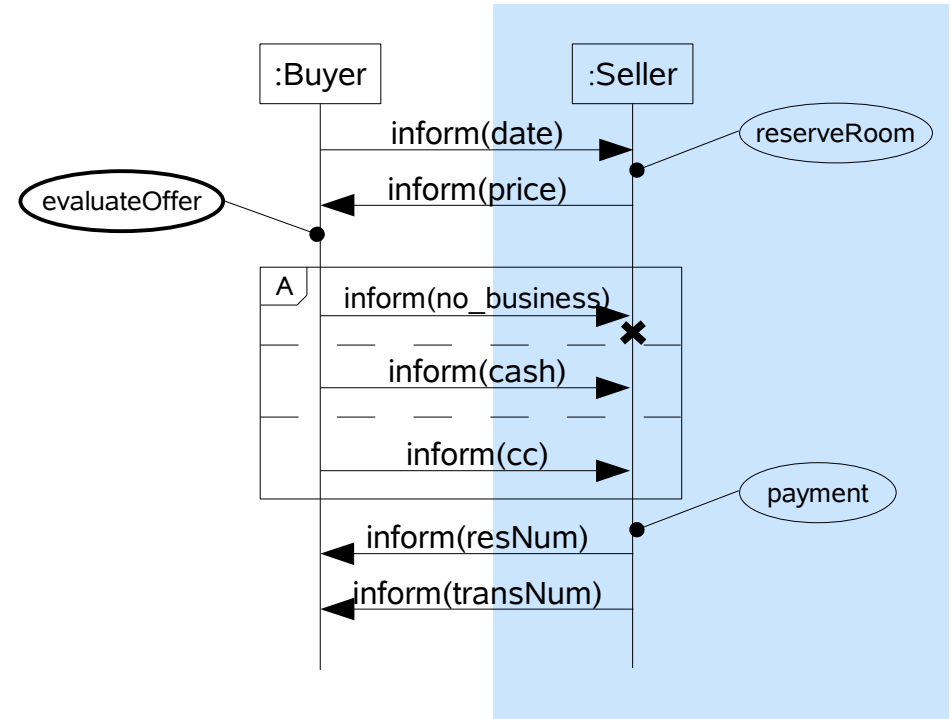
$\Theta_1 = \{ [reserve\_room_{C1}, reserve\_room_{CR}], [payment_C, payment_{CR}] \}$

$\Theta_2 = \{ [reserve\_room_{C2}, reserve\_room_{CR}], [payment_C, payment_{CR}] \}$



$\Theta_2$  is conservative!

The additional effect  $B_{freeDinner}$  of  $reserve\_room_{C2}$  is an uninfluential fluent.



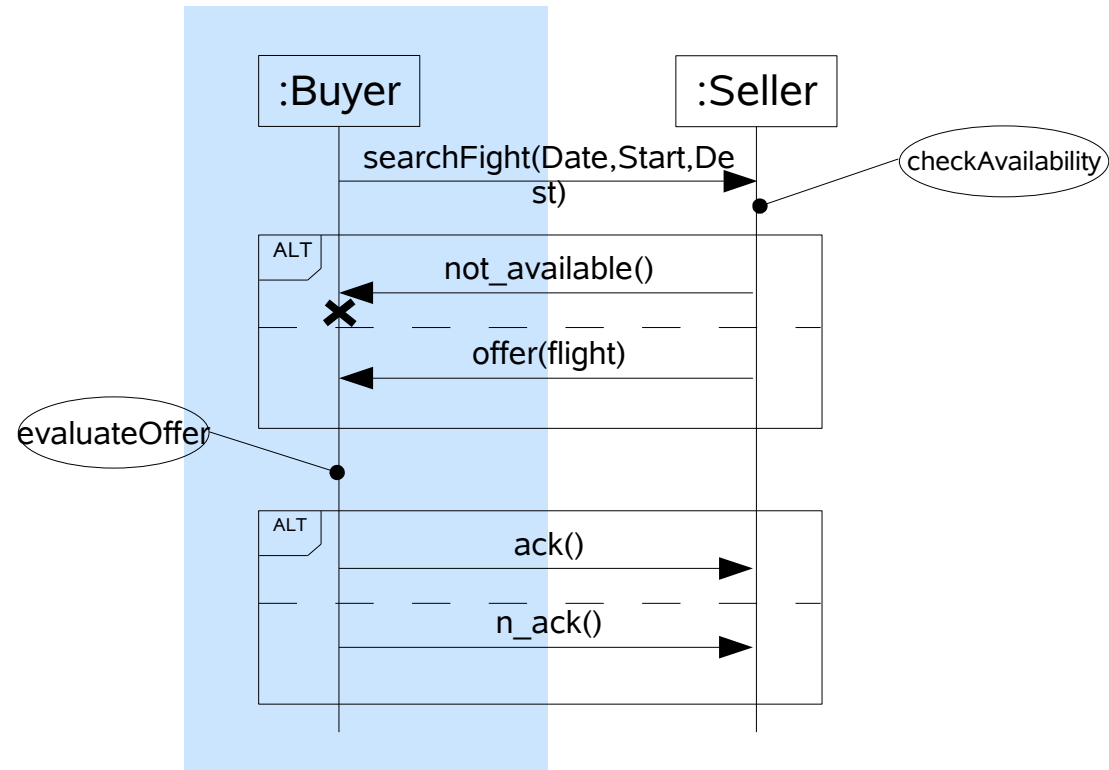
# The flight reservation example

$$S_{bl} = \langle O, G, P \rangle$$

$P = \{\text{booking}, \text{finalize}\}$

$O = \{\text{search\_flight} \gg_u, \text{not\_available} \ll_u, \text{eval\_offer}, \text{offer} \ll_u, \text{ack} \gg_u, \text{n\_ack} \gg_u\}$

$G = \{\text{get\_answer}\}$



# The flight reservation example

The procedures in  $P$  are described by:

**booking(Seller,Date,Start,Dest) is**

search\_flight $\gg_u$ (Seller,Date,Start,Dest),  
get\_answer(Seller), Boffer(not\_avail)?

**booking(Seller,Date,Start,Dest) is**

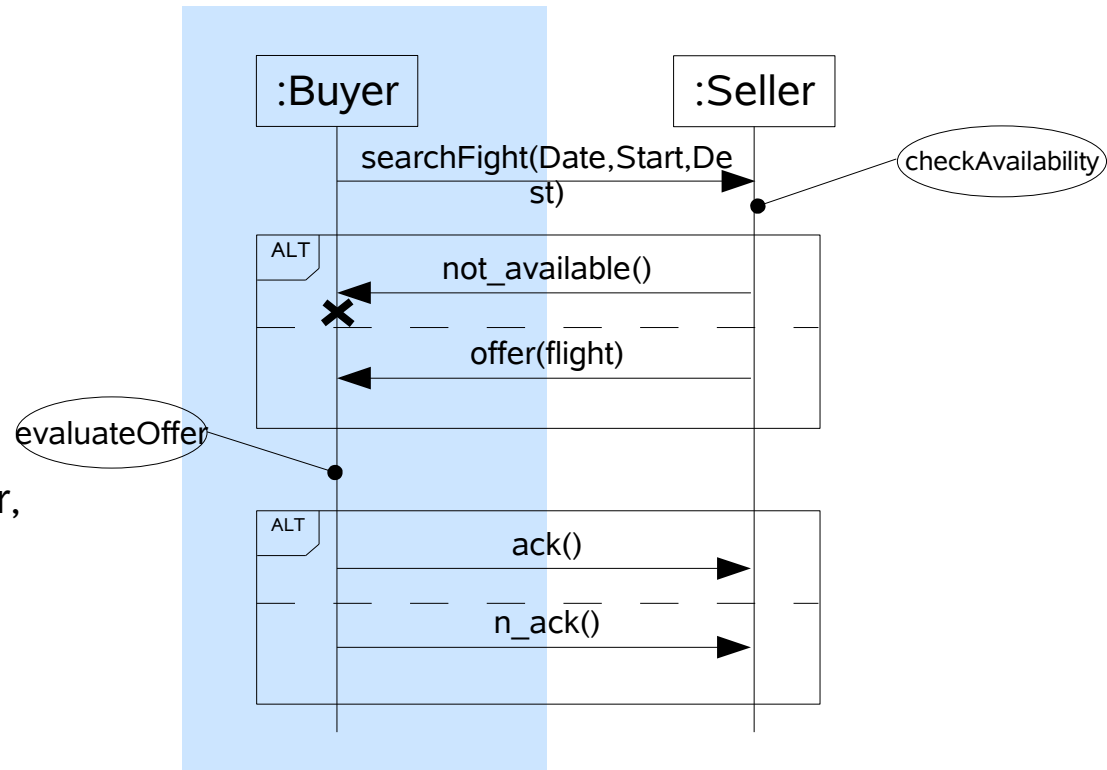
search\_flight $\gg_u$ (Seller,Date,Start,Dest),  
get\_answer(Seller), Boffer(flight)?, eval\_offer,  
finalize(Seller)

**finalize(Seller) is** Beval\_rst(business)?,

ack $\gg_u$ (Seller)

**finalize(Seller) is** Beval\_rst(no\_business)?,

n\_ack $\gg_u$ (Seller)



# The flight reservation example

The operations in  $O$  are described by:

$eval\_offer \text{ causes } \{B_{eval\_rst}(Y)\}$   
 $eval\_offer \text{ possible if } \{B_{offer}(flight)\}$

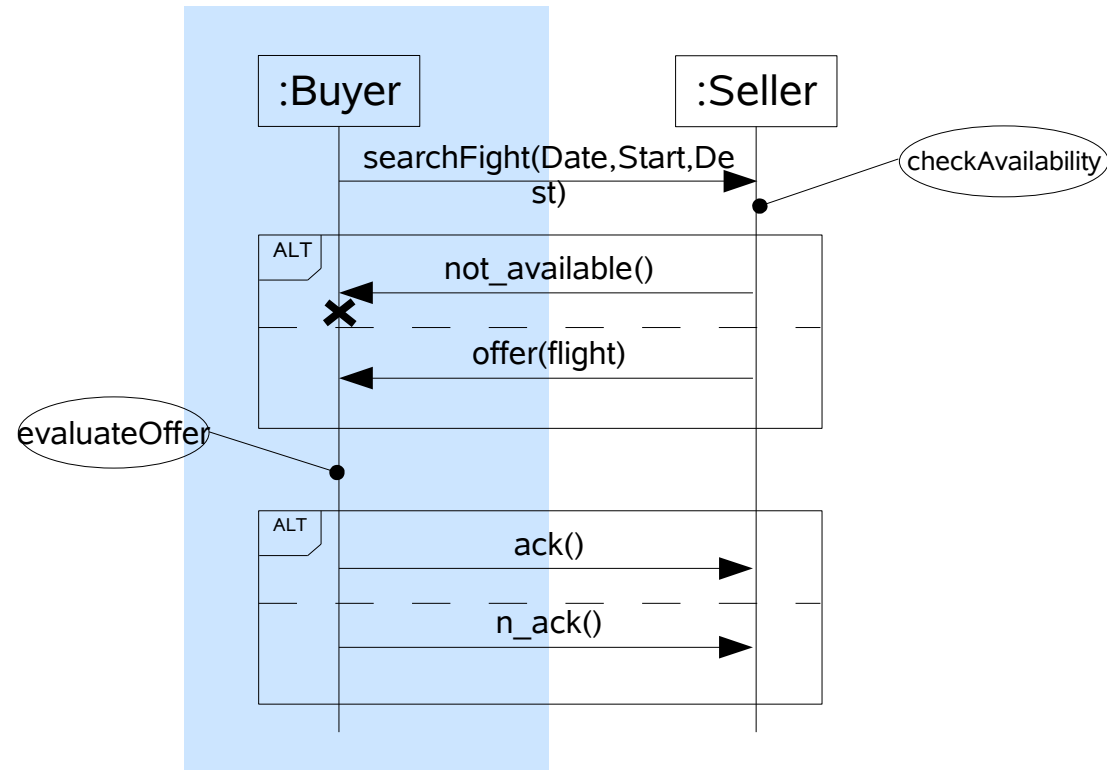
$search\_flight \gg_u \text{ causes } \{B_{will\_get\_offer}\}$   
 $search\_flight \gg_u \text{ possible if } \{B_{start}, B_{dest}, B_{date}\}$

$not\_available \ll_u \text{ causes } \{B_{offer}(not\_available)\}$   
 $not\_available \ll_u \text{ possible if } \{\}$

$offer \ll_u \text{ causes } \{B_{offer}(flight)\}$   
 $offer \ll_u \text{ possible if } \{\}$

$ack \gg_u \text{ causes } \{B_{booked}(flight)\}$   
 $ack \gg_u \text{ possible if } \{\}$

$n\_ack \gg_u \text{ causes } \{B_{\neg booked}(flight)\}$   
 $n\_ack \gg_u \text{ possible if } \{\}$



# The flight reservation example

The initial state  $S_0$  are described by:

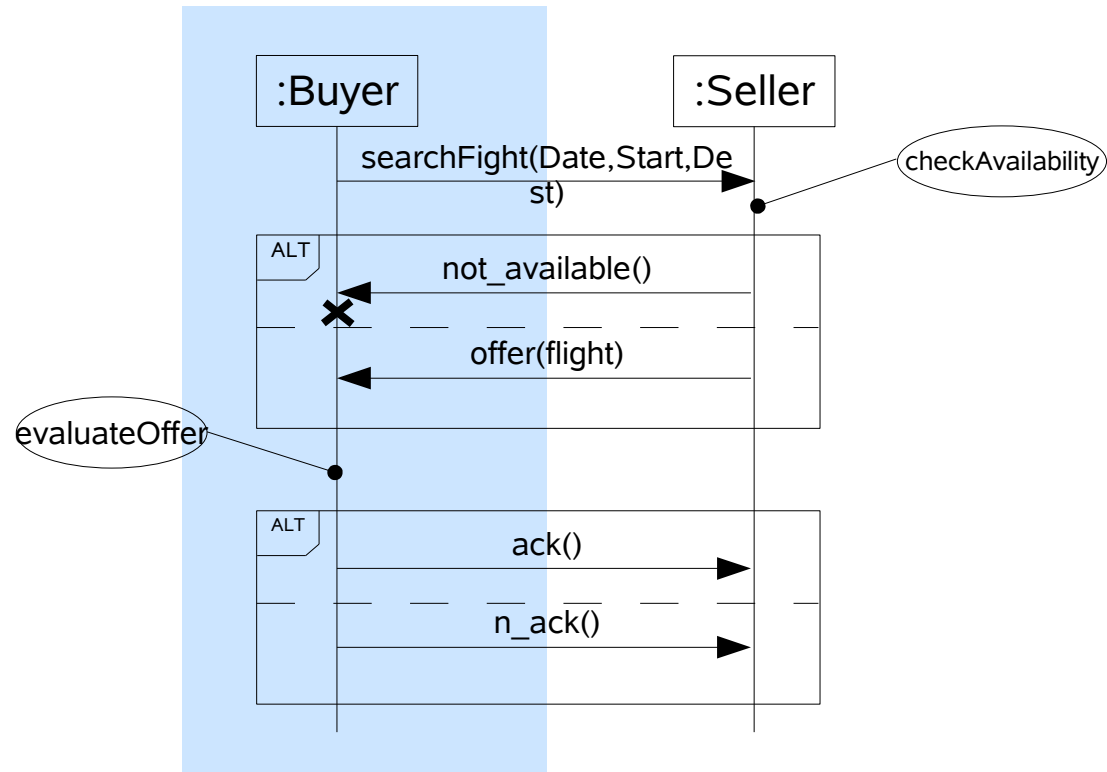
$S_0 = \{Bdate, Bstart, Bdest, Bsmoking\_flight\}$

The goal of  $b1$  is that the following condition holds:

$G = \{Bbooked(flight), Bsmoking\_flight\}$  after  
 booking(seller, date, start, dest)

After the reasoning process we have as result the execution trace:

$\sigma = search\_flight \gg_u; offer \ll_u; eval\_offer; ack \gg_u$



The buyer wants to have after the interaction a reservation on a smoking flight

# The flight reservation example

Let us consider the candidate seller s1 and the plugin match as matching rule:

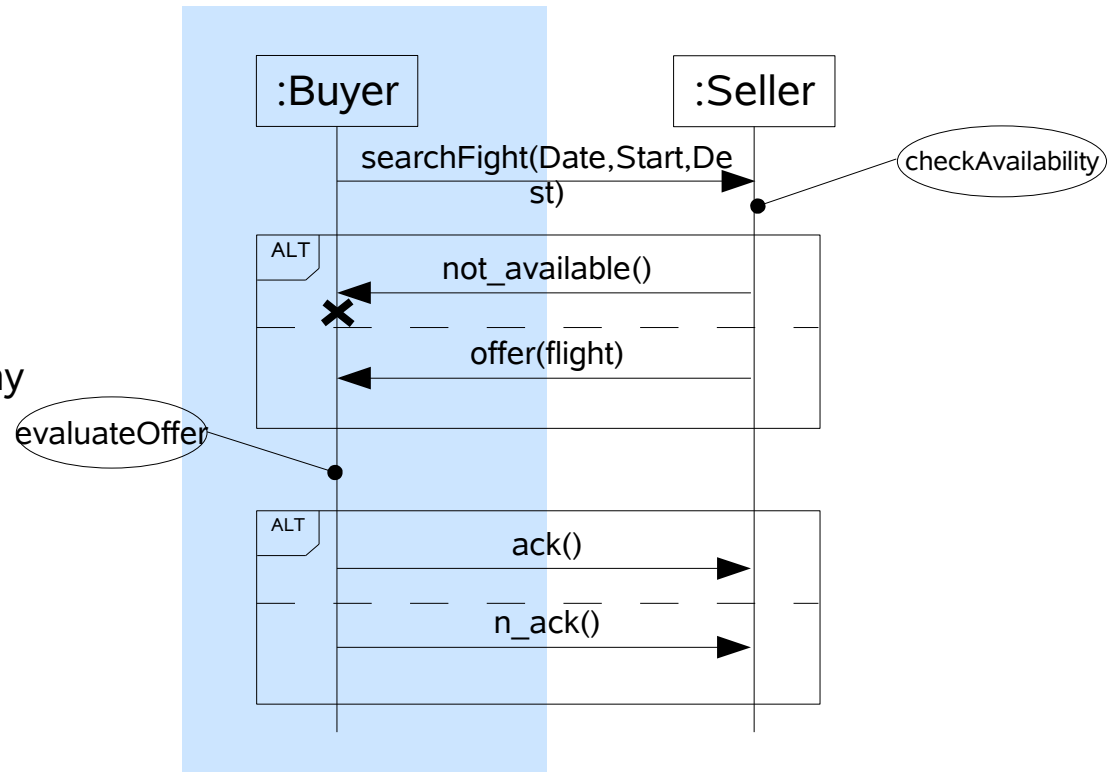
search\_flight<sup>>></sup> **causes** {Bwill\_get\_offer,  
 B¬smoking\_flight}  
 search\_flight<sup>>></sup> **possible if** {Bstart, Bdest, Bdate}

(other operations are exactly as in the choreography role)

We will find the substitution [search\_flight<sup>>></sup> /  
 search\_flight<sup>>></sup><sub>u</sub>] but in this case the query:

**FAILS!**

$$(\langle O\theta_{PIM}^{s1}, G\theta_{PIM}^{s1}, P\theta_{PIM}^{s1} \rangle, S_0) \vdash G$$



b1 is looking for another service, which can play the role of seller

# The flight reservation example

Let us consider **another** candidate seller s2 and the plugin match as matching rule:

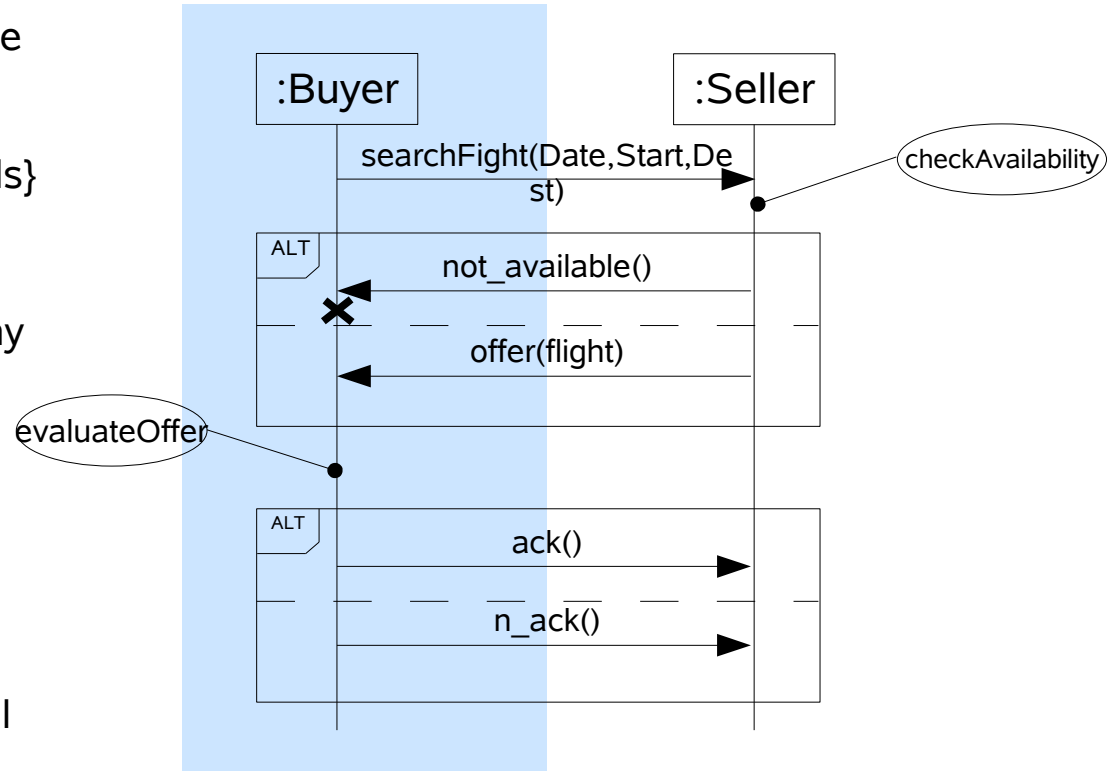
search\_flight<sup>»</sup> **causes** {Bwill\_get\_offer, Bveg\_meals}  
 search\_flight<sup>»</sup> **possible if** {Bstart, Bdest, Bdate}

(other operations are exactly as in the choreography role)

We will find the substitution [search\_flight<sup>»</sup> / search\_flight<sup>»</sup><sub>u</sub>] **in this case the query:**

**SUCCEEDS!**

The additional effect Bveg\_meals is an uninfluential fluents  $(\langle O \theta_{PIM}^{s2}, G \theta_{PIM}^{s2}, P \theta_{PIM}^{s2} \rangle, S_0) \vdash G$



b1 is looking for another service, which can play the role of seller